

Market Announcement

18 June 2024

City Chic Collective Limited (ASX: CCX) – Trading Halt (2+2)

Description

The securities of City Chic Collective Limited ('CCX') will be placed in trading halt at the request of CCX, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 24 June 2024.

Issued by

ASX Compliance

city chic collective

18 June 2024

Karina So Adviser, Listings Compliance (Sydney) ASX Limited 20 Bridge Street Sydney NSW 2000

By email:

tradinghaltssydney@asx.com.au

Request for Trading Halt under Listing Rule 17.1

Dear Karina

Pursuant to ASX Listing Rule 17.1, City Chic Collective Limited (**City Chic**, ASX:CCX) requests a trading halt be granted by the Australian Securities Exchange (**ASX**) in respect of City Chic's ordinary shares prior to the commencement of trading today, Tuesday, 18 June 2024.

In accordance with Listing Rule 17.1:

- a) City Chic expects to make an announcement to ASX in connection with the proposed divestment of Avenue and an equity capital raising to be undertaken by way of a fully underwritten institutional placement and a fully underwritten pro-rata accelerated nonrenounceable entitlement offer of new fully paid ordinary shares in City Chic (Entitlement Offer).
- b) City Chic requests two consecutive 'back to back' trading halts of two trading days each, under section 2.3 of Guidance Note 16, for the purposes of executing the institutional component of the Entitlement Offer. City Chic considers the 'back to back' trading halts are necessary to ensure the institutional component of the Entitlement Offer is undertaken in an orderly manner, to assist City Chic in managing its disclosure obligations in relation to the Entitlement Offer, and to ensure that trading does not take place in an uninformed or disorderly market.
- c) City Chic requests that the trading halt remain in place until the earlier of:
 - i. City Chic releasing an announcement in relation to the completion of the institutional component of the Entitlement Offer; and
 - ii. the open of trading on Monday, 24 June 2024.
- d) City Chic is not aware of any reason why the trading halt should not be granted.
- e) City Chic is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

J. A. Shanahae

Jacquie Shanahan Company Secretary

Authorised for release by the Board.