
ASX Announcement**18 June 2024**

SUPREME COURT OF NEW SOUTH WALES APPROVES SCHEME OF ARRANGEMENT

CSR Limited (“**CSR**” or the “**Company**”) refers to the proposed acquisition of CSR by Compagnie de Saint-Gobain (“**Saint-Gobain**”) by way of scheme of arrangement (“**Scheme**”) for \$9.00 cash per share, as announced to the ASX on 26 February 2024, and the Scheme Booklet in relation to the Scheme released to the ASX on 26 April 2024.

CSR announces that the Supreme Court of New South Wales (“**Court**”) has today made orders approving the Scheme.

CSR expects to lodge a copy of the Court orders with the Australian Securities and Investments Commission tomorrow (Wednesday, 19 June 2024), at which time the Scheme will become legally effective. CSR will also request that the quotation of CSR Shares on the ASX be suspended from close of trading tomorrow.

Transaction Consideration

As outlined in the Scheme Booklet, the Transaction Consideration under the Scheme of \$9.00 cash per CSR Share will comprise:

- the Scheme Consideration of \$8.88 cash per CSR Share; and
- the CSR Permitted Dividend of \$0.12 cash per CSR Share.

CSR Permitted Dividend

Subject to the Scheme becoming Effective, CSR Shareholders will be entitled to receive the CSR Permitted Dividend of \$0.12 cash per CSR Share held on the CSR Permitted Dividend Record Date (being 7.00pm (Sydney time) on Monday, 24 June 2024) on the CSR Permitted Dividend Payment Date (being Monday, 1 July 2024).

Scheme Consideration

Subject to the Scheme becoming Effective, CSR Shareholders will be entitled to receive the Scheme Consideration of \$8.88 cash per CSR Share held on the Scheme Record Date (being 7.00pm (Sydney time) on Tuesday, 2 July 2024) on the Implementation Date, which is currently expected to be Tuesday, 9 July 2024.

The above timetable is indicative only and the included times and dates are subject to change. CSR will announce any changes to the ASX.

Shareholder Information Line

For further information, please refer to the Scheme Booklet. If you have any questions, please contact the Shareholder Information Line on 1300 237 569 (for callers within Australia) or +61 2 9066 4055 (for callers outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays).

This announcement has been authorised for release by the Board of Directors of CSR.

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