



AUSTRALIAN VINTAGE LTD

ASX AND MEDIA ANNOUNCEMENT

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18 June 2024

DISPATCH OF PROSPECTUS AND OPEN OF RETAIL ENTITLEMENT OFFER

Australian Vintage Limited (**ASX: AVG**) is pleased to advise that it has dispatched the Prospectus dated and lodged with ASIC and ASX on 11 June 2024, along with details for accessing their personalised entitlement and acceptance forms, to shareholders who are eligible to participate in the retail component of AVG's 2 for 7 accelerated non-renounceable entitlement offer as announced to the ASX on 11 June 2024 (**Retail Entitlement Offer**).

Eligible retail shareholders can download and print the prospectus and entitlement and acceptance form from the Offer Website, www.computersharecas.com.au/avgoffer.

AVG has also dispatched a letter to ineligible shareholders notifying them of the Retail Entitlement Offer and their inability to participate, a copy of which has been lodged with ASX today.

The Retail Entitlement Offer opens for eligible retail shareholders today, 18 June 2024, and is scheduled to close at 5:00 pm AEST on Tuesday, 2 July 2024.

For further information regarding the Retail Entitlement Offer, please call the Offer Information Line on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.30pm (AEST) from Monday to Friday.

For the purpose of ASX Listing Rule 15.5, AVG confirms that this document has been authorised for release by the Board of Directors.

Further information

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Summary Information

The following disclaimer applies to this announcement and any information contained in it (**Information**). The Information in this announcement is of general background and does not purport to be complete. It should be read in conjunction with AVG's other periodic and continuous disclosure announcements lodged with ASX, which are available at www.asx.com.au. You are

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This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. Any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933, as amended (**US Securities Act**), or the securities laws of any state or other jurisdiction of the United States. Accordingly, such securities may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

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