



Announcement Summary

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**Name of entity**

CLIME CAPITAL LIMITED

**Announcement type**

New announcement

**Date of this announcement**

18/6/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

CAMG : CONVERT BOND 5.25% 30-11-25 QLY RED

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLIME CAPITAL LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

99106282777

**1.3 ASX issuer code**

CAM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/6/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

CAMG : CONVERT BOND 5.25% 30-11-25 QLY RED



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
On market buy-back



Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

34,364,263

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

5,000,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Sanlam Private Wealth Pty Limited

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

19/6/2024

**3C.3 Proposed buy-back end date**

18/6/2025

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The terms of CAM Notes are set out in prospectus dated 27 October 2021 and supplementary prospectus dated 24 November 2021.

CAM Notes offered for sale on the market may not necessarily be purchased by the Company. In considering whether to sell their CAM Notes, Noteholders should refer to continuous disclosure announcements to the ASX by the Company available at <https://www.asx.com.au/>