



Announcement Summary

Entity name

BIGTINCAN HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BTH	ORDINARY FULLY PAID	100,344,733	19/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIGTINCAN HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

154944797

1.3 ASX issuer code

BTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2024 09:56	New - Proposed issue of securities - BTH	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

BTH proposes to issue approximately 105,072,964 new fully paid ordinary shares pursuant to the retail component of the pro-rata accelerated non-renounceable entitlement offer (Entitlement Offer) announced to ASX on Tuesday, 11 June 2024, with a record date of Thursday 13 June 2024. The proposed issue date of shares under the retail component of the Entitlement Offer is Tuesday, 9 July 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

BTH : ORDINARY FULLY PAID

Issue date

19/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

100,344,733

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BTH : ORDINARY FULLY PAID	716,597,823

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTHAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,729,580
BTHAF : PERFORMANCE SHARE APPRECIATION RIGHTS	13,100,184
BTHAM : OPTION EXPIRING 04-SEP-2025 EX \$0.4165	24,000,000
BTHAL : SERVICE RIGHTS	9,559,537
BTHAN : ORDINARY FULLY PAID DEFERRED	205,417,697