

River Capital

19 June 2024

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

On-market purchases of Locality Planning Energy Holdings Limited shares

We refer to River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust's (**River Capital**) off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Locality Planning Energy Holdings Limited (ACN 147 867 301) (**LPE**) which River Capital and its related entities do not already own.

In accordance with rules 5.13.1 and 5.14.1 of the *ASIC Market Integrity Rules (Securities Market) 2017* (**ASIC Market Integrity Rules**) and the Corporations Act, Wilsons Advisory and Stockbroking Limited, as broker for River Capital, announces that it will acquire LPE shares on-market during normal trading hours on the ASX during the Bid Period (as defined in the ASIC Market Integrity Rules).



Yours faithfully
James Craig