



Update Summary

Entity name

CSR LIMITED

Security on which the Distribution will be paid

CSR - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

19/6/2024

Reason for the Update

The Supreme Court of New South Wales on 18 June 2024 made orders approving the Scheme. These orders have now been lodged with the Australian Securities and Investments Commission pursuant to sub-section 411 (10) of the Corporations Act. As a result, the Scheme is now legally effective and the Permitted Dividend will be paid on 1 July 2024.

Additional Information

The Board of Directors of CSR Limited determined to suspend the dividend reinvestment plan (DRP) in relation to the dividend. The DRP will not apply to the dividend.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CSR LIMITED

1.2 Registered Number Type

ABN

Registration Number

90000001276

1.3 ASX issuer code

CSR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Supreme Court of New South Wales on 18 June 2024 made orders approving the Scheme. These orders have now been lodged with the Australian Securities and Investments Commission pursuant to sub-section 411 (10) of the Corporations Act. As a result, the Scheme is now legally effective and the Permitted Dividend will be paid on 1 July 2024.

1.4b Date of previous announcement(s) to this update

28/5/2024

1.5 Date of this announcement

19/6/2024

1.6 ASX +Security Code

CSR

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

24/6/2024

2A.5 Ex Date

21/6/2024

2A.6 Payment Date

1/7/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	19/6/2024	Actual	Yes

Comments

The dividend is conditional on the Scheme becoming effective (being the scheme of arrangement in relation to the proposed acquisition of CSR Limited by a wholly owned indirect subsidiary of Compagnie de Saint-Gobain as announced on 26 February 2024 and further described in the Scheme Booklet dated 26 April 2024). Lodgement of the Court orders with ASIC, which is currently expected to occur on 19 June 2024 (at which point the Scheme will become effective), assumes CSR shareholders approve the Scheme at the Scheme Meeting scheduled for 13 June 2024 and that the Scheme is approved by the Court at the Second Court Hearing scheduled for 18 June 2024.

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.12000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.12000000

3B.2 Is special dividend/distribution franked?

Yes

3B.2a Is the special dividend/distribution fully franked?

Yes

3B.3 Percentage of special dividend/distribution that is franked

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.12000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Cheques will not be issued to CSR shareholders in Australia, NZ or UK. CSR shareholders with a registered address in Australia, NZ, or UK must nominate a valid bank account before the dividend record date to receive the dividend payment. The dividend will be paid in the local currency of the nominated bank account. CSR shareholders in other jurisdictions who have not nominated a valid bank account, will have their dividend sent by cheque in Australian dollars to their registered address.

5.2 Additional information for inclusion in the Announcement Summary

The Board of Directors of CSR Limited determined to suspend the dividend reinvestment plan (DRP) in relation to the dividend. The DRP will not apply to the dividend.