



# Market Announcement

19 June 2024

## Pengana Global Private Credit Trust (ASX: PCX) – Admission and Quotation

### Description

Pengana Global Private Credit Trust ('PCX') was admitted to the Official List of ASX on Wednesday, 19 June 2024.

The securities of PCX will commence quotation at 11:00 AM AEST on Friday, 21 June 2024.

PCX raised \$156,727,102 pursuant to the offer under its product disclosure statement dated 19 April 2024 by the issue of 78,363,551 units at an issue price of \$2.00 per unit.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary units: 78,363,551
<b>ASX code</b>	Fully paid ordinary units: PCX
<b>Time</b>	11:00 AM AEST
<b>Date</b>	Friday, 21 June 2024
<b>ASX trade abbreviation</b>	PENGNAGLBL
<b>ISIN</b>	Fully paid ordinary units: AU0000331795
<b>Registered office</b>	Address: Suite 1, Level 27 Phone: 02 8524 9900 Email: <a href="mailto:clientservice@pengana.com">clientservice@pengana.com</a>
<b>Company secretary</b>	Paula Ferrao
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 3, 60 Carrington Street, Sydney NSW 2000 Phone: 03 9415 4000 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored
<b>Place of incorporation</b>	New South Wales, Australia
<b>Distribution policy</b>	See section 6.2 of the PDS
<b>Activities</b>	Listed Investment Trust investing in global private credit
<b>Joint lead managers</b>	Taylor Collison Limited, Morgans Financial Limited, Shaw and Partners Limited and Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	None
<b>ASX restricted securities</b>	None



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<b>Other securities not quoted</b>	None
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### **What do I need to do and by when?**

For further information, please refer to PCX's PDS.

### **Need more information?**

For further information, please call the Offer Information Line on 1300 265 239 (within Australia) or +61 3 9415 4844 (outside Australia) between 8:30am and 5:00pm (Sydney time) on a Business Day.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

ASX Compliance