



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

19 June 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over CSR Limited ("CSR")

Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in CSR. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of CSR shares on the ASX as set out in the ASX announcement on 19 June 2024. As per the ASX announcement, CSR will have their shares suspended from trading at the close of trading on 19 June 2024 as the Scheme for the acquisition of CSR by Compagnie de Saint-Gobain has been approved by the Supreme Court of New South Wales.

Instalment MINIs

Pursuant to Section 4.9 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Wednesday 19 June 2024.

Holders of the Citi CSR Instalment MINIs will receive intrinsic value based on the closing price of CSR on 19 June 2024, which is \$8.97. The details are as follows:

ASX Code	Final Instalment	Maturity Value
CSRJOB	\$2.3363	\$6.6337

MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Wednesday 19 June 2024.

Holders of the Citi CSR MINIs will receive fair value based on the closing price of CSR on 19 June 2024, which is \$8.97. The details are as follows:

ASX Code	Final Strike	Maturity Value
CSRKOD	\$6.2746	\$2.6954

Please refer to citiwarrants.com.au for a copy of the relevant PDS.

Cancellation

Given the suspension of trading of shares in CSR from the close of trading on 19 June 2024, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

Instalment MINIs

CSRJOC
CSRJOD
CSRJOE

MINIs

CSRKOF
CSRKOQ

Instalments

CSRIOB

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd