

20 June 2024
ASX Announcement

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Thrive Tribe Technologies Limited (ASX:1TT)

Thrive Tribe Technologies Limited raises \$329,000 from Sophisticated investors

Thrive Tribe Technologies Limited (ASX:1TT) (**1TT or Company**) is pleased to announce a total capital raising of \$329,000 Placement to sophisticated and professional investors through the issue of new shares at an issue price of \$0.0035 per share (**Placement**). The use of funds is for working capital.

The Placement will issue 94,000,000 new shares and has been conducted pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1 and 7.1A. The Company will issue 56,400,000 new shares under its ASX Listing Rule 7.1 placement capacity and 37,600,000 new shares under its ASX Listing Rule 7.1A placement capacity.

Clee Capital Pty Ltd (**Clee Capital**) has been appointed lead manager for the Placement. The fees payable to Clee Capital (excluding GST) are:

- 6% of all funds raised under the Placement; and
- the issue of 10M options at an exercise price of 0.006. The option issues are subject to obtaining shareholder approval.

This ASX announcement has been authorised by Thrive Tribe Technologies Limited's Board of Directors.

For further information, please contact:

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