

20 June 2024

## US Masters Residential Property Fund (Fund)

### ASX Code: URF

### Results of General Meeting

US Masters Residential Property Fund advises that today it held a General Meeting to consider and vote on the resolutions set out in the Notice of Meeting dated 14 May 2024.

The following Resolutions were carried on a poll:

1. *"That, conditional upon the passing of Resolution 2, US Masters Responsible Entity Limited ACN 672 783 345 (**New Responsible Entity**) be appointed as responsible entity of the US Masters Residential Property Fund ARSN 150 256 161 effective upon the distribution in specie of units in US Masters Residential Property Fund II ARSN 676 798 468 to participating members of URF in accordance with the Implementation Deed dated 13 May 2024."*
2. *"That, conditional upon the passing of Resolution 1, the constitution of the Fund be amended for the purposes of section 601GC(1)(a) of the Corporations Act as set out in the copy of the supplemental deed tabled at the Meeting and accessible up to the date of the Meeting at <https://www.usmastersresidential.com.au/>, and that the Responsible Entity be authorised to execute the supplemental deed and lodge it with the Australian Securities and Investments Commission"*

Summaries of the poll voting results and proxy voting results for the resolutions are available on the next page.

If you have any questions, please contact URF Investor Relations at [URFInvestorRelations@usmrpf.com](mailto:URFInvestorRelations@usmrpf.com)

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of US Masters Residential Property Fund.

**US Masters Residential Property Fund**  
**GM**  
**Thursday, 20 June 2024**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. That, conditional upon the passing of Resolution 2, US Masters Responsible Entity Limited ACN 672 783 345 (New Responsible Entity) be appointed as responsible entity of the US Masters Residential Property Fund ARSN 150 256 161 effective upon the distribution in-specie of units in US Masters Residential Property Fund II ARSN 676 798 468 to participating members of URF in accordance with the Implementation Deed dated 13 May 2024	Ordinary	387,271,016 95.75%	14,431,554 3.57%	2,738,696 0.68%	217,710	390,272,493 96.43%	14,431,554 3.57%	217,710	Carried	NA
2. That, conditional upon the passing of Resolution 1, the constitution of the Fund be amended for the purposes of section 601GC(1)(a) of the Corporations Act as set out in the copy of the supplemental deed tabled at the Meeting and accessible up to the date of the Meeting at <a href="https://www.usmastersresidential.com.au/">https://www.usmastersresidential.com.au/</a> , and that the Responsible Entity be authorised to execute the supplemental deed and lodge it with the Australian Securities and Investments Commission	Special	387,191,191 95.73%	14,431,554 3.57%	2,818,521 0.70%	217,710	390,272,493 96.43%	14,431,554 3.57%	217,710	Carried	NA

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.