



Announcement Summary

**Entity name**

GOLD MOUNTAIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 20, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

The majority of the securities have been previously announced over numerous 3Bs:  
 7/3/2024 - 405,405,405 free attaching options  
 31/05/2024 - 27,027,027 free attaching options  
 31/05/2024 - 1,000,000  
 233,348 have not been are are to be issued under the ESOP.  
 A total of 432,432,432 have been issued with shareholder approval and 1,233,348 under ESOP.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options. Exercise price of \$0.0055 and expiry of 20 June 2027	433,665,780	20/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

115845942

**1.3 ASX issuer code**

GMN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/6/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

27/5/2024

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The majority of the securities have been previously announced over numerous 3Bs:  
7/3/2024 - 405,405,405 free attaching options  
31/05/2024 - 27,027,027 free attaching options  
31/05/2024 - 1,000,000  
233,348 have not been are are to be issued under the ESOP.  
A total of 432,432,432 have been issued with shareholder approval and 1,233,348 under ESOP.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Listed Options. Exercise price of \$0.0055 and expiry of 20 June 2027

**+Security type**

Options

**ISIN code**

**Issue date**

20/6/2024

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.00550000	20/6/2027



**Details of the type of +security that will be issued if an option is exercised**

GMN : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Issue details

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**Number of +securities to be quoted**

433,665,780

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

432,432,432 are free attaching options. \$1,233,348 have been paid in cash consideration at the rate below.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000100

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMN : ORDINARY FULLY PAID	3,123,689,396
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063
New class - code to be confirmed : Listed Options. Exercise price of \$0.0055 and expiry of 20 June 2027	433,665,780

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMNAAB : ORDINARY FULLY PAID RESTRICTED	600,000,000
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01	90,000,000
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAW : OPTION EXPIRING 24-NOV-2024 EX \$0.03	10,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.01	4,166,666
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.01	4,166,667
GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.01	4,166,667
GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.01	4,166,666
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.01	4,166,667



GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.01	4,166,667
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.01	4,166,666
GMNAAO : PERFORMANCE RIGHTS	80,000,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.01	4,166,667
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.01	4,166,667
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.01	4,166,666
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.01	4,166,667
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.01	4,166,667





Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/5/2024