

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To: Company Name/Scheme: Task Group Holdings Limited
ACN/ARSN 605 696 820

1. Details of substantial holder

Name Mitsubishi UFJ Financial Group, Inc.
 There was a change in the interests of the substantial holder on 17 June 2024
 The previous notice was given to the company on 14 June 2024
 The previous notice was dated 14 June 2024
 The holder became aware on 19 June 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (%) | Person's votes | Voting power (%) |
| Fully Paid ordinary shares | 25,752,849 | 7.21% | 30,298,545 | 8.48% |

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|------------------|---|---|-------------------------|
| See annexure A to this notice | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|--------------------------------------|---|--|---|---------------------------------------|----------------|
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited | Not applicable | Relevant interest in securities that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley. | 30,298,545 Fully paid ordinary shares | 30,298,545 |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan |

Signature


Dated 20 June 2024

Hidetoshi Fuwa

Authorised signatory

This is annexure A of 1 page referred to in Form 604, Notice of change of interest of substantial holder dated 20 June 2024

Hidetoshi Fuwa

Authorised signatory

Dated 20 June 2024

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 12/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 181,204.37 | 218,144 Fully paid ordinary shares | 218,144 |
| 12/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 80,895.03 | 97,386 Fully paid ordinary shares | 97,386 |
| 12/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 274,762.85 | 330,775 Fully paid ordinary shares | 330,775 |
| 12/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 32,357.69 | 38,954 Fully paid ordinary shares | 38,954 |
| 12/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 282,053.59 | 339,552 Fully paid ordinary shares | 339,552 |
| 13/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 170,000.00 | 200,000 Fully paid ordinary shares | 200,000 |
| 14/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 33,544.86 | 39,433 Fully paid ordinary shares | 39,433 |
| 14/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 79,598.91 | 93,390 Fully paid ordinary shares | 93,390 |
| 14/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 83,862.59 | 98,583 Fully paid ordinary shares | 98,583 |
| 14/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 292,401.65 | 343,727 Fully paid ordinary shares | 343,727 |
| 14/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 187,852.24 | 220,826 Fully paid ordinary shares | 220,826 |
| 14/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 284,843.36 | 334,842 Fully paid ordinary shares | 334,842 |
| 17/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 70,609.11 | 83,248 Fully paid ordinary shares | 83,248 |
| 17/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 615,474.43 | 725,643 Fully paid ordinary shares | 725,643 |
| 17/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 599,565.15 | 706,886 Fully paid ordinary shares | 706,886 |
| 17/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 395,409.51 | 466,187 Fully paid ordinary shares | 466,187 |
| 17/06/2024 | Mitsubishi UFJ Financial Group, Inc. | Purchase of securities by an entity controlled by Morgan Stanley | 176,522.81 | 208,120 Fully paid ordinary shares | 208,120 |