



21 June 2024

ASX ANNOUNCEMENT

APA Group (ASX: APA)

ESTIMATED FINAL DISTRIBUTION FOR THE SIX MONTHS ENDING 30 JUNE 2024 AND 1.5% DISCOUNT ON APA DISTRIBUTION REINVESTMENT PLAN

Leading Australian energy infrastructure business, APA Group (ASX: APA), today announced an estimated final distribution of 29.5 cents per security for the six months ending 30 June 2024.

Based on this estimate, together with the interim distribution of 26.5 cents per security paid in March 2024, total distributions for the 2024 financial year will be 56.0 cents per security. This is in line with guidance reconfirmed at the interim 2024 result and is a 1.0 cent per security or a 1.8% increase over the previous year.

The actual amount of the final distribution and its tax deferred status will be confirmed following finalisation of the 2024 financial results, which are due for release on 28 August 2024. APA will confirm allocable franking credits when finalising the final distribution with the release of its 2024 financial results.

The key dates for the distribution are:

Securities trade ex-distribution	27 June 2024
Record Date	28 June 2024
Payment Date	18 September 2024

Payment of Distribution

Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning on 1800 992 312, emailing apagroup@linkmarketservices.com.au, or on-line at www.linkmarketservices.com.au.

Distribution Reinvestment Plan (DRP)

The Distribution Reinvestment Plan will operate for this final distribution for the half year ending 30 June 2024 at a discount of 1.5%. Securityholders wishing to participate, or to change their participation, need to provide DRP election instructions to APA's registry, Link Market Services before the last election date of 1 July 2024.

The 1.5% discount reflects APA's confidence in its growth strategy, with the DRP giving securityholders another convenient method of reinvesting all or part of their distributions to obtain additional securities in APA without incurring costs of purchasing on market.

END

Authorised for release by Amanda Cheney

Company Secretary
APA Group Limited

For further information, please contact:

Investor enquiries:
Kynwynn Strong
General Manager Investor Relations & Capital Markets
Telephone: +61 3 9463 8408
Mob: +61 410 481 383
Email: ir@apa.com.au

Media enquiries:
Michael Cox
Head of Media Relations & Financial Communications
Telephone: +61 2 8044 7002
Mob: +61 429 465 227
Email: Michael.Cox@apa.com.au

About APA Group (APA)

APA is a leading Australian Securities Exchange (ASX) listed energy infrastructure business. We own and/or manage and operate a diverse, \$27 billion portfolio of gas, electricity, solar and wind assets. Consistent with our purpose to strengthen communities through responsible energy, we deliver approximately half of the nation's gas usage and connect Victoria with South Australia, Tasmania with Victoria and New South Wales with Queensland through our investments in electricity transmission assets. We also own and operate renewable power generation assets in Australia, with wind and solar projects across the country. APA Infrastructure Limited is a wholly owned subsidiary of APA Infrastructure Trust and is the borrowing entity of APA Group. For more information visit APA's website, apa.com.au.