

ASX Announcement

21 June 2024

Appendix 3Y – Entitlement Offer Director Share Holdings

Attached are forms 3Y in respect of Energy One Limited (“EOL”) director shareholding changes resultant from the issue of shares under the non-renounceable 1 for 28 Entitlement Offer (“Entitlement Offer”) announced to the market by EOL 27 May 2024.

For further information please contact

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Bonwick
Date of last notice	1 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR ANDREW BONWICK \ MAY JAMES CONSULTING PTY LTD
Date of change	21 June 2024
No. of securities held prior to change	555,105 shares (MR ANDREW BONWICK 163,333 \ MAY JAMES CONSULTING PTY LTD 391,772) Nil share rights
Class	Fully paid ordinary shares Share rights
Number acquired	10,763 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024. Shares issued at \$4.05 per share in accordance with the terms of the entitlement offer.
No. of securities held after change	565,868 shares (MR ANDREW BONWICK 166,688 \ MAY JAMES CONSULTING PTY LTD 399,180) Nil share rights

+ See chapter 19 for defined terms.

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – +Closed period

<p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	
<p>If prior written clearance was provided, on what date was this provided?</p>	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian Ferrier
Date of last notice	1 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR IAN DOUGLAS FERRIER \ SONPINE PTY LIMITED \ POLDING PTY LTD
Date of change	21 June 2024
No. of securities held prior to change	7,063,548 shares (MR IAN DOUGLAS FERRIER 252,873 \ SONPINE PTY LIMITED 5,738,951 \ POLDING PTY LTD 1,071,724) Nil share rights
Class	Fully paid ordinary shares Share rights
Number acquired	252,099 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024. Shares issued at \$4.05 per share in accordance with the terms of the entitlement offer. Please also refer Annexure One detailing transfers made between the entities controlled by Mr Ferrier.

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No. of securities held after change	7,315,647 shares (MR IAN DOUGLAS FERRIER 261,733 \ SONPINE PTY LIMITED 5,274,187 \ POLDING PTY LTD 1,779,727) Nil share rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Annexure 1 (One) - Mr Ian Ferrier Beneficial Holdings Reconciliation

	Date	Sonpine Pty Ltd	Polding Pty Ltd	Mr Ian Douglas Ferrier	Total Beneficial Holding
Opening Balance	1/11/2023	5,738,951	1,071,724	252,873	7,063,548
Internal Reorganisation	15/05/2024	(500,000)	500,000		0
Internal Reorganisation	17/06/2024	(151,870)	151,870		0
Entitlement Offer	21/06/2024	187,106	56,133	8,860	252,099
		<u>5,274,187</u>	<u>1,779,727</u>	<u>261,733</u>	<u>7,315,647</u>

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Leanne Graham
Date of last notice	16 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	L Graham Trust
Date of change	21 June 2024
No. of securities held prior to change	Nil shares Nil share rights
Class	Fully paid ordinary shares Share rights
Number acquired	12,346 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under fully underwritten Energy One Ltd Entitlement Offer announced to the Market 27 May 2024. Shares issued at \$4.05 per share in accordance with the terms of the sub-underwriting agreement the details of which are contained within the Form 3B filed by Energy One on 27 May 2024.
No. of securities held after change	12,346 shares (L Graham Trust 12,346) Nil share rights

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

Part 3 – +Closed period

<p>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</p>	No
<p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p>	
<p>If prior written clearance was provided, on what date was this provided?</p>	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Ryan
Date of last notice	29 January 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Michael Joseph Ryan
Date of change	21 June 2024
No. of securities held prior to change	Nil shares Nil share rights
Class	Fully paid ordinary shares Share rights
Number acquired	24,691 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under fully underwritten Energy One Ltd Entitlement Offer announced to the Market 27 May 2024. Shares issued at \$4.05 per share in accordance with the terms of the sub-underwriting agreement the details of which are contained within the Form 3B filed by Energy One on 27 May 2024.
No. of securities held after change	24,691 shares (Mr Michael Joseph Ryan 24,691)

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	Nil share rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Kimber
Date of last notice	14 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Kimber Super Fund
Date of change	21 June 2024
No. of securities held prior to change	Nil shares Nil share rights
Class	Fully paid ordinary shares Share rights
Number acquired	24,691 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under fully underwritten Energy One Ltd Entitlement Offer announced to the Market 27 May 2024. Shares issued at \$4.05 per share in accordance with the terms of the sub-underwriting agreement the details of which are contained within the Form 3B filed by Energy One on 27 May 2024.
No. of securities held after change	24,691 shares (Kimber Super Fund 24,691)

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	Nil share rights
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Energy One Limited
ABN: 37 076 583 018

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shaun Ankers
Date of last notice	27 February 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MR SHAUN ANKERS \ MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS \ ANKERS SUPER FUND PTY LTD
Date of change	21 June 2024
No. of securities held prior to change	1,036,087 shares (MR SHAUN ANKERS 553,253 \ MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS 58,481 \ ANKERS SUPER FUND PTY LTD 424,353) 87,210 share rights
Class	Fully paid ordinary shares Share rights
Number acquired	5,000 fully paid ordinary shares Nil share rights
Number disposed	Nil fully paid ordinary shares Nil share rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024. Shares issued at \$4.05 per share in accordance with the terms of the entitlement offer. Please also refer Annexure One detailing transfers made between the entities controlled by Mr Ankers.

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No. of securities held after change	1,041,087 shares (MR SHAUN ANKERS 487,681 \ MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS 58,481 \ ANKERS SUPER FUND PTY LTD 494,925) 87,210 share rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under Energy One Ltd Entitlement Offer announced to the Market 27 May 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Annexure 1 (One) - Mr Shaun Ankers Beneficial Holdings Reconciliation

	Date	MR GRAHAM SHAUN ANKERS & MRS LIZA FRANCESCA ANKERS	ANKERS SUPER FUND PTY LTD	MR SHAUN ANKERS	Total Beneficial Holding
Opening Balance	27/02/2024	58,481	424,353	553,253	1,036,087
Internal Reorganisation	10/04/2024		44,444	(44,444)	0
Internal Reorganisation	17/05/2024		26,128	(26,128)	0
Entitlement Offer	21/06/2024			5,000	5,000
		58,481	494,925	487,681	1,041,087