

21 June 2024

Listing Officer  
ASX  
Sydney

Dear Mr. Nelson

## **Booktopia Group Limited (ASX: BKG) - Request for Voluntary Suspension**

I am writing to request that the voluntary suspension placed on Booktopia Group Limited's ("Booktopia" or the "Company") securities to be extended. The Company is not yet in a position where it is capable of making an announcement around the outcome of its strategic review including that of seeking additional funding.

In accordance with Listing Rule 17.2, the Company requests the voluntary suspension placed on its securities be extended until the Company is capable of making that announcement, which it currently expects to be by Friday 28 June 2024. To this extent it advises:

- As reflected in its earlier announcements and particularly through its quarterly reporting, the Company continues to face broader liquidity challenges and is seeking to identify alternative sources of funding liquidity both to meet redundancy costs and to provide it with ongoing working capital.
- The Company continues to seek support from suppliers, existing shareholders and from other potential funding sources. It is also exploring alternative strategic options.
- Indicative interest has been provided from some of these parties and they are currently undertaking due diligence of the Company to determine if support will be forthcoming. Such transaction, if forthcoming, is necessary for the Company's continued financial viability.
- The timetable for coming out of suspension is predicated on the form any potential funding takes and the Company expects it will be in a better position to advise on the viability and form of that funding by the end of next week.
- In its opinion, the continued trading of the Company's securities is likely to be materially prejudicial to its ability to seek support from various parties and to obtain necessary funding.
- Booktopia is not aware of any reason why its securities should not remain in suspension.

booktopia

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Thank you for your assistance.

Yours sincerely,

A handwritten signature in blue ink, consisting of a vertical line that curves to the right at the bottom, followed by a horizontal line that tapers off to the right.

Alistair Clarkson  
Company Secretary and General Counsel  
Booktopia Group Limited