

COMPLETION OF SMALL SHARE SALE FACILITY

Resolution Minerals Ltd (Resolution or Company) (ASX: RML) advises that it has completed the sale of shares under the Small Share Parcel Sale Facility (Facility) for shareholders who held less than A\$500 worth of fully-paid ordinary shares (Shares) (Small Parcel) in the Company, as announced to the ASX on 3 April 2024. The Company provided the Facility to enable holders of Small Parcels to sell their Shares without incurring brokerage or handling costs that would otherwise make a sale of their Shares uneconomic or difficult, as well as to reduce the Company's administrative costs moving forward.

A total of 1,490 shareholders holding collectively 68,911,203 ordinary shares in the Company (representing approximately 4.28% of the Shares on issue) were sold under the facility. The shares were sold at an average price of \$0.002 per share. Eligible Shareholders whose shares were sold under the Facility will have their proceeds remitted to them and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted on or around 21 June 2024. To enable shareholders to receive their refund by Electronic Funds Transfer (EFT), shareholders are strongly encouraged to update their bank details on the Automic Investor Portal at <https://investor.automic.com.au/#/home>.

Authorised by the board Resolution Minerals Ltd.

For further information, please contact:

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