

MinterEllison.

21 June 2024

Markets Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Sir/Madam

Off-market bid by Allegra Innovations Pty Ltd to acquire all ordinary shares in Allegra Medical Technologies Limited (ASX:AMT) (Offer)

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**).

In accordance with section 647(3)(b) of the *Corporations Act 2001* (Cth) (**Act**), we enclose for lodgement a copy of AI's First Supplementary Bidder's Statement dated 21 June 2024 in relation to the Bidder's off-market takeover bid for all the ordinary shares in Allegra Medical Technologies Limited (ACN 066 281 132).

Yours faithfully

MinterEllison



Contact: Dino Permadi
Dino.permadi@minterellison.com
Partner: Benjamin Smith
OUR REF: 1484735

Allegra Innovations Pty Ltd (ACN 670 616 127)

First Supplementary Bidder's Statement in relation to the AI Offer

1. INTRODUCTION

This document is the first supplementary bidder's statement (**First Supplementary Bidder's Statement**) given by Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**) under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

This First Supplementary Bidder's Statement relates to and supplements AI's Bidder's Statement (**Bidder's Statement**) dated 19 June 2024 in respect of AI's offer to acquire all of the ordinary shares of Allegra Medical Technologies Limited (ACN 066 281 132) (**AMT**), and should be read with that document.

Unless the context otherwise requires, terms defined in the Bidder's Statement have the same meaning in this First Supplementary Bidder's Statement. To the extent there is any inconsistency between the Bidder's Statement and this First Supplementary Bidder's Statement, this First Supplementary Bidder's Statement will prevail.

A copy of this First Supplementary Bidder's Statement was lodged with ASIC, the ASX and sent to AMT on Friday, 21 June 2024. Neither ASIC, the ASX, AMT, nor any of their respective officers takes any responsibility as to the contents of this First Supplementary Bidder's Statement.

This First Supplementary Bidder's Statement has been prepared to correct certain references in the Bidder's Statement to ASIC Class Orders that have now been superseded by legislative instruments.

2. AMENDMENTS TO PARAGRAPH 7.10

Paragraph 7.10 on page 29 of the Bidder's Statement is deleted and replaced as follows:

7.10 ASIC modifications and exemptions

- (a) *ASIC has published various instruments providing for modifications and exemptions that generally apply to all persons, including AI, in relation to the operation of Chapter 6 of the Corporations Act.*
- (b) *Amongst others, AI has relied on the modification to section 636(3) of the Corporations Act set out in paragraph 6(e) of ASIC Corporations (Takeover Bids) Instrument 2023/683, to include references to certain statements which are made or based on statements made in documents lodged with ASIC or ASX. Pursuant to ASIC Corporations (Takeover Bids) Instrument 2023/683, the consent of the relevant person is not required for the inclusion of such statements in this Bidder's Statement.*
- (c) *As required by ASIC Corporations (Takeover Bids) Instrument 2023/683, AI will make available (within two Business Days of request) a copy of these documents (or of relevant extracts from these documents), free of charge, to you and other AMT Shareholders who request it during the Offer Period.*
- (d) *In addition, as permitted by ASIC Corporations (Consents to Statements) Instrument 2016/72, this Bidder's Statement may include or be accompanied by certain statements:*
 - (i) *which fairly represent what purport to be a statement made by an official person; or*
 - (ii) *which are a correct and fair copy of, or extract from, what purports to be a public official document; or*
 - (iii) *which is a correct and fair copy of, or extract from, a statement which has already been published in a book, journal or comparable publication, provided the statement was not made, or published, in connection with the Takeover Bid or AI or AMT or any business, property or person the subject of this Bidder's Statement or the Target's Statement.*

3. FURTHER INFORMATION

AI encourages you to read the Bidder's Statement, together with this First Supplementary Bidder's Statement, carefully before accepting the AI Offer.

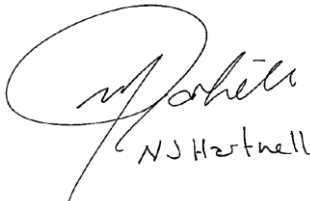
If you have any questions or would like another copy of the Bidder's Statement and the Acceptance Form, please contact Automic Group at 1300 288 664 or + 61 2 9698 5414 from outside Australia, or email them at hello@automicgroup.com.au.

4. CONSENTS

Automic Group has given, and has not at the date of this First Supplementary Bidder's Statement withdrawn, its written consent to being named in this First Supplementary Bidder's Statement.

5. APPROVAL

This First Supplementary Bidder's Statement has been approved by a resolution passed by the sole director of AI under section 645(2)(a)(i) of the Corporations Act.



N.J. Hartnell

This First Supplementary Bidder's Statement is dated 21 June 2024.