



Announcement Summary

Entity name

BPH GLOBAL LTD

Date of this announcement

Friday June 21, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,816,828	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

57009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

BP8AB : CONVERTIBLE NOTES

TO (Existing Class)

ASX +Security code and description

BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Please state the number of options that were exercised or other +convertible securities that were converted

15,000

The first date the options were exercised or other +convertible securities were converted

21/6/2024

The last date the options were exercised or other +convertible securities were converted

21/6/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

21/6/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of free attaching options (1 option for every 1 share) upon the conversion of convertible notes, the conversion was detailed within the Appendix 2A released today. The attaching options the subject of this notice are unlisted options with an exercise price of \$0.02 per option expiring 11 December 2026

Issue details

Number of +securities

5,816,828



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BP8 : ORDINARY FULLY PAID	390,824,651
BP8O : OPTION EXPIRING 07-JUL-2027	44,166,876

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.09	5,533,338
BP8AB : CONVERTIBLE NOTES	239,000
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.085	5,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.25	5,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	123,814,054
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.085	1,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.10	1,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.05	100,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.125	3,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.25	1,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.375	500,000