

Market Announcement

24 June 2024

Mithril Resources Limited (ASX: MTH) – Trading Halt

Description

The securities of Mithril Resources Limited ('MTH') will be placed in trading halt at the request of MTH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 26 June 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



24 June 2024

Alan Zhao
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Alan

Trading Halt Request

Mithril Resources Limited (the Company) requests a trading halt pursuant to ASX Listing 17.1 pending an announcement in relation to a proposed capital raising. The trading halt will remain in place until the earlier of the commencement of normal trading on Wednesday 26 June 2024, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why this trading halt request should not be granted or of any other information necessary to inform the market about the trading halt.

This trading halt request has been approved by the Board of Directors.

Yours faithfully

Justyn Stedwell
Company Secretary

DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL RESOURCES LIMITED

ACN: 099 883 922
ASX: MTH

www.mithrilresources.com.au

REGISTERED OFFICE

The Block Arcade
Level 3, Suite 324, 96 Elizabeth St
Melbourne VIC 3000
T: +61 3 9088 2049
E: info@mithrilresources.com.au