



25 June 2024

ASX Limited - Company Announcements Platform

ARMADA METALS LIMITED (ASX: AMM)

## Completion of Due Diligence for Acquisition of Midwest Lithium Limited

Armada Metals Limited ('Armada' or 'Company') is pleased to announce the successful completion of its due diligence investigations in respect of its proposed acquisition of a 100% interest in Midwest Lithium Limited (**Midwest**) (the **Transaction**).

The Transaction remains subject to completion of various conditions as set out in the Company's announcement of 27 May 2024, including execution of long form documents and approval by Armada shareholders at an Extraordinary General Meeting.

Armada looks forward to providing further updates on the Transaction as future material developments occur.

This ASX release was authorised on behalf of the Armada Board by: Dr Ross McGowan, Managing Director & CEO.

-ENDS-

### For further information, please contact:

**Dr Ross McGowan – Managing Director & CEO**

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