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COMPANY DIRECTORS

Brian Moller *Non-executive Chairman* – corporate partner (since 1983) at Hopgood Ganim. Brian practices almost exclusively in the corporate area with an emphasis on capital raising, mergers and acquisitions. Mr. Moller acts for many public listed resource and industrial companies.

David Mason *Managing Director* & *CEO* – a broad business, corporate and resources background, working in the exploration and mining industry throughout Australasia, Asia, Americas, East Africa and northern Europe. David holds a BSc (Hons) and a PGradDipBA from the University of Queensland and MBA from University of Southern Queensland.

Andrew Gladman *Non-executive Director*—over 25 years of experience in financial markets, corporate advisory and stockbroking with a passion for the resources space. He has been successful in raising capital for mining focused entities and is a long term believer that the sector offers opportunities that are currently underappreciated in an environment where momentum has become the dominant investment criteria.







CORPORATE STRATEGY

NewPeak has embarked on a **holistic rejuvenation plan** by divesting its current mineral assets, securing new critical and battery metals resource opportunities, setting in place steps to reinvigorate the Board and Management and raising new capital. Exciting and valuable major steps include:

- Agreeing to acquire a 100% interest of an extensive tenement package of Uranium, Rare Earth Elements (REE), and Scandium properties in the George River area in Quebec and Labrador, Canada.
- Targeting other major Critical Mineral and/or Battery Metal resources, principally in Australia or North America for potential acquisition.
- Sale of the Company's Finland subsidiary companies holding the Finland Gold and Sweden Strategic Metal permits.
- Sale of the Company's New Zealand Gold permits.
- Discussions in process to divest the Argentina Gold projects.
- A staged \$500,000 Placement has been successfully made to new shareholders, with the balance of the placement waiting shareholder approval in an EGM on 28 June 2024.
- A \$530,000 Entitlement Issue closing 28 June 2024.
- Upon completion of the acquisition of the Canadian tenement package, entrepreneur Ms Emma Fairhurst will be joining the Board, and further board and management changes are planned.

CORPORATE SNAPSHOT

• Current shares on issue: 123,618,399

Past month share price range: 2 to 3 cents

Market capitalisation: A\$2.5 to A\$3.7 million

Major Shareholders:

Gerhard Redelinghuys
Neil Stuart
9.8%
Ausvan Battery Metals
DGR Global
6.5%
David Mason
4.6%

Shares post EGM (28 June 2024): 265,345,545

Top 5 Shareholders post EGM

(excluding Rights Issue and assuming all EGM resolutions are passed):

David Mason 12.1%
Neil Stuart 9.8%
Emma Fairhurst 8.8%
Boyd White 8.4%
Gerhard Redelinghuys 7.6%

• Entitlement Issue terms: 2 New Shares for 7 Shares at an Issue Price of \$0.015 per Share, to raise up to approximately \$529,793 during June 2024.

ENTITLEMENT/RIGHTS ISSUE DETAILS

Entitlement Issue terms: 2 New Shares for 7 Shares at an Issue Price of \$0.015 per Share, to raise up to approximately \$530,000 closing 28 June 2024.

A personalised Entitlement and Acceptance Form is available to download at https://events.miragle.com/npm-offer and sets out the number of New Shares you are entitled to subscribe for as an Eligible Shareholder (Entitlement). Entitlements to New Shares can be accepted in part, in full or one can apply for additional shares above your entitlement, by making payment of Acceptance money by BPAY or Electronic Funds Transfer in accordance with the instructions.

Please follow these steps to access your Entitlement form;

- 1. Visit https://events.miragle.com/npm-offer
- 2. Country Validation Enter the country linked to your holding to check eligibility.
- 3. Country Verification Depending on the country of eligibility, you will be prompted to verify your country of residence.
- 4. Terms & Conditions Please read and accept the Terms & Conditions to proceed.
- 5. Enter Your Details Enter the details how they appear on the holding.
- 6. Once details are verified, please download the Offer Booklet to proceed to the Entitlement form.
- 7. Download your personalised Entitlement form.

If you have any difficulties, please phone John Haley on 0414 018 831 or email to Jhaley@newpeak.com.au or dmason@newpeak.com.au for further assistance.

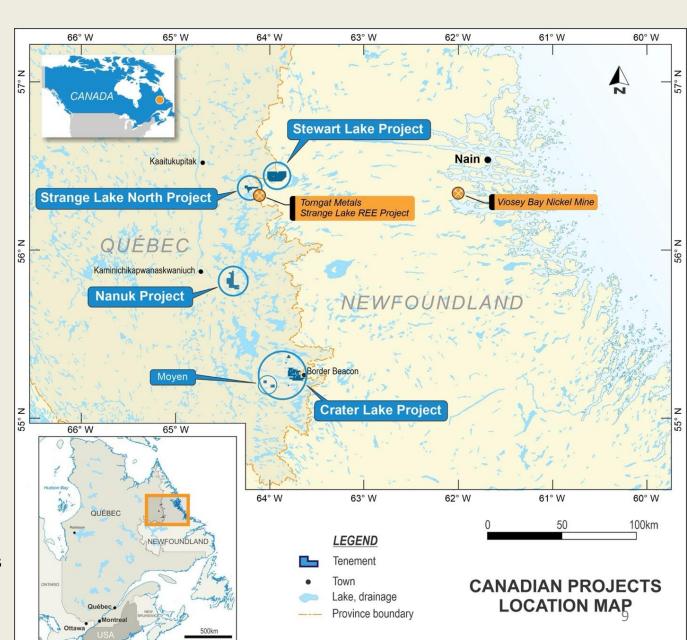
CURRENT ASSETS & INVESTMENTS

- NewPeak has agreed to acquire a 100% interest of an extensive tenement package of Uranium, Rare Earth Elements (REE), and Scandium properties in the George River area in Quebec and Labrador, Canada.
- Targeting other major Critical Mineral and/or Battery Metal resources, principally in Australia or North America for potential acquisition.
- Argentina Gold projects:
 - Las Opeñas epithermal & breccia/porphyry Gold
 - Cachi epithermal Gold properties within the Deseado Massif
 - Discussions underway for divestment
- Significant shareholding of 9.584 million shares in Lakes Blue Energy, Australia (LKO:ASX):
 - Contingent gas resources certified, Wombat lateral well proposed
 - Enterprise North Prospect investment/divestment offers
 - NewPeak plans to monetise this asset once it realises expected future value
- New Peak also holds 4,347,826 of Golcap Resources Corp. shares (17.6%) trading under the ticker GCP on the Canadian Securities Exchange (GCP:CSE), a small shareholding in KO Gold Inc. (KOG:CSE), and on completion of the Sweden transaction, a shareholding in another Canadian listed entity.



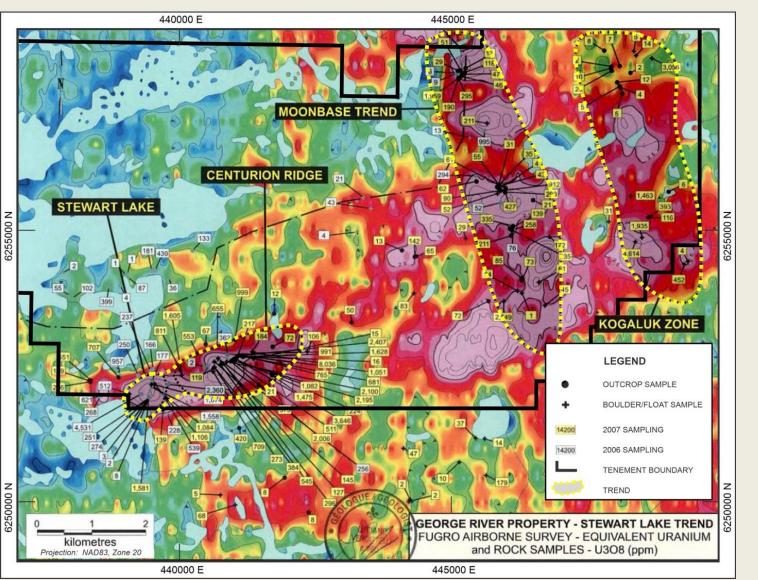
GEORGE RIVER URANIUM, RARE EARTHS & SCANDIUM

- ✓ Binding term sheet (14 April 2024) to acquire an extensive tenement package in the George River area, stretching across Quebec and Labrador, Canada, totalling an expansive area of 23,184 hectares.
- ✓ Formal Agreement finalised and completion expected early July 2024.
- ✓ Four separate project areas: Stewart Lake, Nanuk, Strange Lake North and Crater Lake.



STEWART LAKE PROJECT

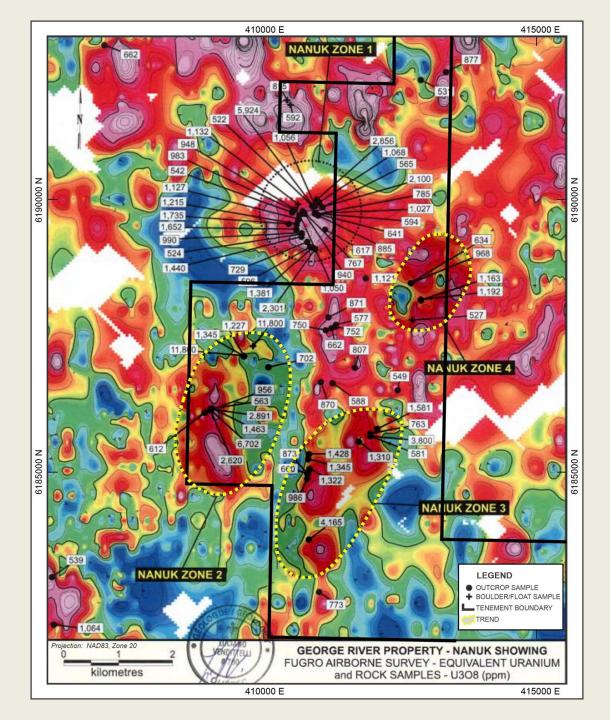
Four zones of anomalous Uranium mineralisation identified within an area of 12 kms by 6 kms: Stewart Lake, Centurion Ridge, Moonbase and Kogaluk Zone



Outcrop results include high grade Uranium mineralisation of **0.8%** U_3O_8 in the **Centurion Ridge** and **0.46%** U_3O_8 in the **Kogaluk Zone** (NPM ASX announcement 15 April 2024).

Located approx. 16 kms northeast of Torngat's Strange Lake Rare Earth Project: Indicated Mineral Resources of 278 Mt @ 0.93% TREO and Inferred Mineral Resources of 214 Mt @ 0.85% TREO.

(www.torngatmetals.com)



NANUK & CRATER LAKE PROJECTS

- ✓ Nanuk three zones of high anomalous Uranium mineralisation identified within an area of 10 kms by 4 km, with results as high as 1.18% U₃O₈.
- ✓ Crater Lake adjacent to
 Misery Lake Deposit where
 Imperial Mining have identified
 anomalous TREO and Scandium
 mineralisation within a high level
 syenite porphyry intrusion. Crater
 Lake has similar geology, and
 forty (40) samples have TREO
 grades greater than 2% for an
 average grade of 4.5% TREO,
 with a maximum of 23.9% TREO
 and 985 ppm Scandium.

(refer NPM ASX announcement 15 April 2024)

NEWPEAK'S FUTURE CANADIAN EXPLORATION PLANS

Objectives to deliver JORC mineral resources within 18 months by:

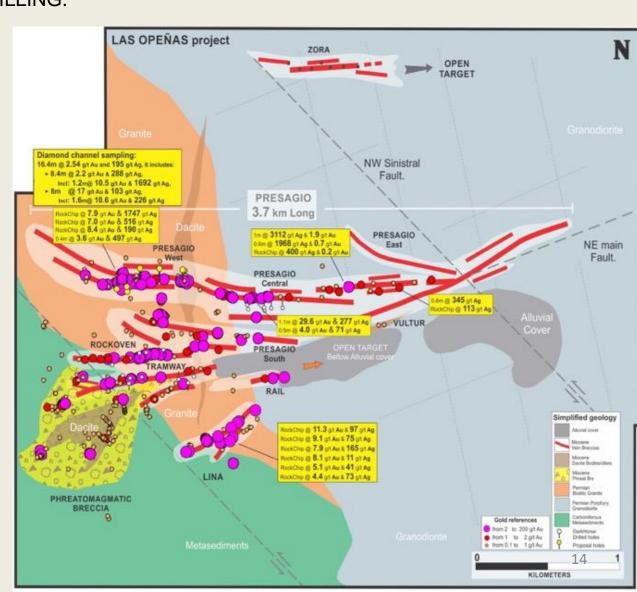
- The acquisition and interpretation of ASTER or other high-definition satellite imagery.
- Reconnaissance geochemical sampling, scintillometer traverses, and broad-scale geological mapping.
- Priority areas will be followed up with wide-spaced, low-detection soil sampling, and areas with shallow cover tested with RAB or aircore drilling.
- Ground geophysical surveys such as magnetics, radiometrics, and IP, and possibly Sub-Audio Magnetics (SAM), would be carried out over potential areas to define geology and mineralisation better.
- ➤ Geochemical samples will be submitted for multi-element analyses, which will include a suite of important indicator elements for Strange Lake-style mineralisation.
- RC drilling will test the priority area's mineral potential and improve the geological and mineralogical understanding.
- Detailed and closely spaced RC and diamond core drilling to allow the definition of JORC Resources and for metallurgical purposes.



EPITHERMAL and BRECCIA/PORPHRY GOLD PROVINCE

BONANZA GOLD AND SILVER AT LAS OPEÑAS GOLD PROJECT READY FOR RESOURCE DEFINITION DRILLING.

- ✓ Presagio largest and main target.
- ✓ Intricate multiple veins set and vein breccias varying from 200m to 2,200m in length, stacked over a corridor width up to 200m and open in all directions.
- NewPeak completed an initial test phase drilling in April 2019, which resulted in confirmation of high grade mineralized zones to moderate depths from surface.
- ✓ Comprehensive phase of drilling has now been designed at Presagio to define resources.





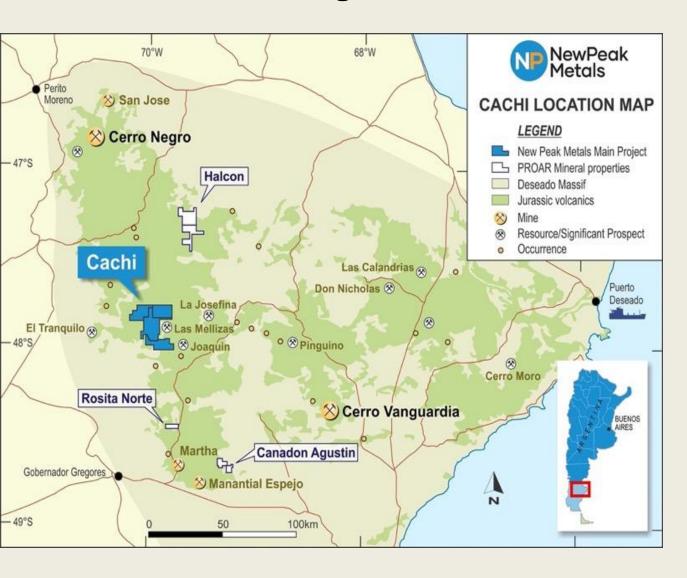
NEWPEAK BELIEVE A MAIDEN GOLD RESOURCE COULD BE ACHIEVED IN ONE YEAR

- ✓ Located in mining friendly province of San Juan.
- ✓ Indio Belt structural trend. Numerous, multi-millionounce epithermal style Gold-Silver deposits including Veladero, Pascua Lama, Gualcamayo, Casposo and El Indio.
- √ 1,462ha lease, 3,000m elevation, excellent access.
- ✓ Highly mineralised epithermal Gold veins, adjacent to a magmatic breccia system, likely to have formed from a deeper porphyry system, currently untested.
- ✓ Similar characteristics to Gold Field Limited's Salares Nortes deposit in Chile - 2million ounces of Gold below 100m depth with surface expression of 200m x 300m.
- ✓ Surface Gold values up to 54.2g/t¹ and Silver to 3,112g/t². Initial shallow phase drilling struck Gold values up to 4.8g/t³ Gold and 528g/t³ Silver.

¹NPM ASX Announcement 26 July 2019, ²NPM ASX Announcement 10 October 2019, ³NPM ASX Announcement 19 November 2019

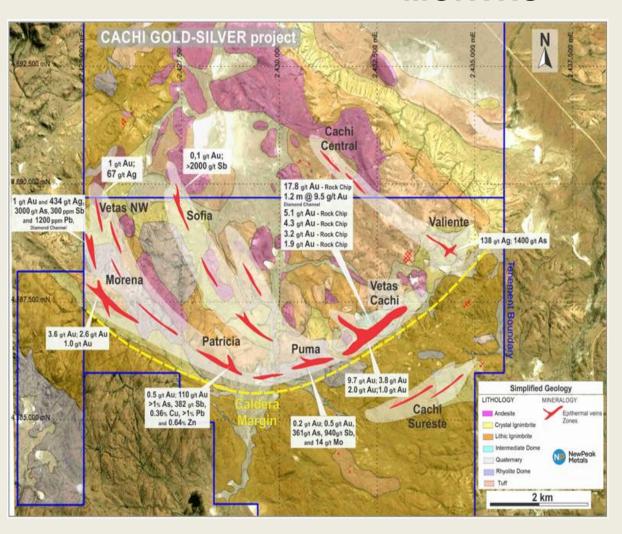


DESEADO MASSIF – world class Gold region

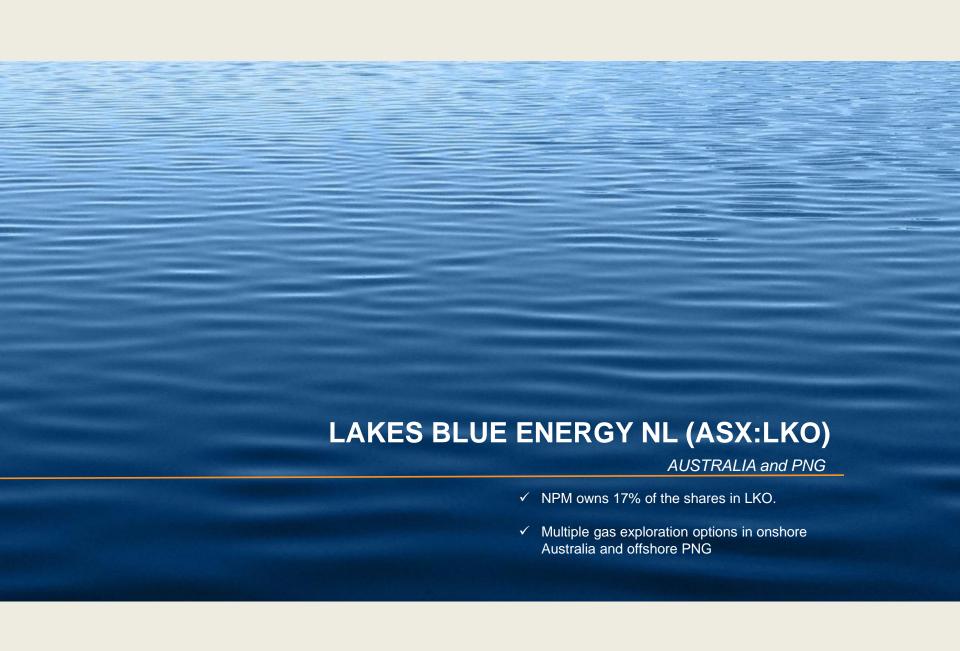


- ✓ Greater than 28 million
 Gold equivalent ounces of total endowment.
- ✓ Pro-mining jurisdiction seven mines in the past 15 years.
- Multiple company maker discoveries:
 - Cerro Negro -Andean Resources acquired by Goldcorp for US\$3.4B in 2010.
 - Cerro Moro Extorre Resources acquired by Yamana for C\$413M in 2012.
 - Cerro Vanguardia AngloGold
- ✓ NewPeak has a large footprint of prospective ground – Cachi, Halcon, Rosita Norte and Canadon Agustin.

NEWPEAK BELIEVE A MAIDEN GOLD RESOURCE COULD BE ACHIEVED IN 18 MONTHS

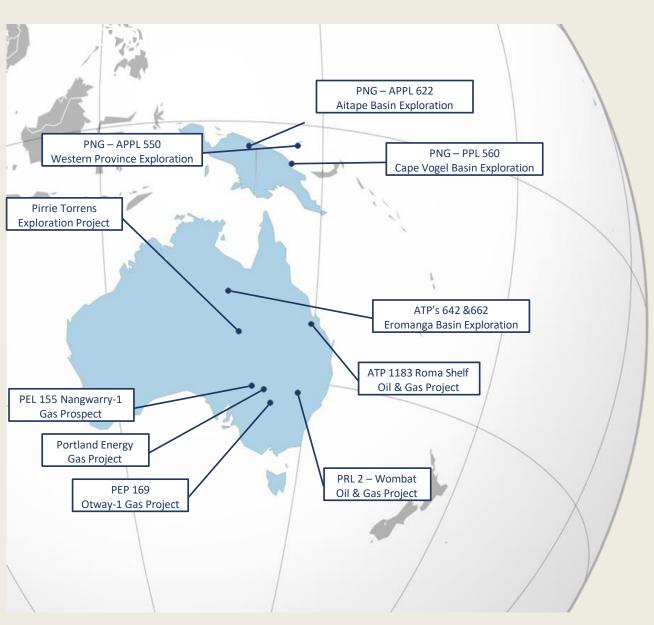


- √ 15 High priority targets, maiden drilling program completed, proving Vetas Cachi is fertile at depth. (NPM ASX Announcement 14 May 2021)
- ✓ Vetas NW highest silver grades, consisting of gold bearing vein breccias and silicified structures hosted in siliceous tuff over a length 1.5km.
- ✓ Morena over 700m in length and comprises vein breccias with hematite and limonitic quartz fill within NW-SE trending silicified structures. Surface sampling returned values of 3.6 g/t Gold and 46 g/t Silver. (NPM ASX Announcement 22 November 2019)
- ✓ Puma is a 750m long east-west zone of abundant quartz float with outcrop of sheeted veins and stockwork within a quartz porphyry rhyolite.



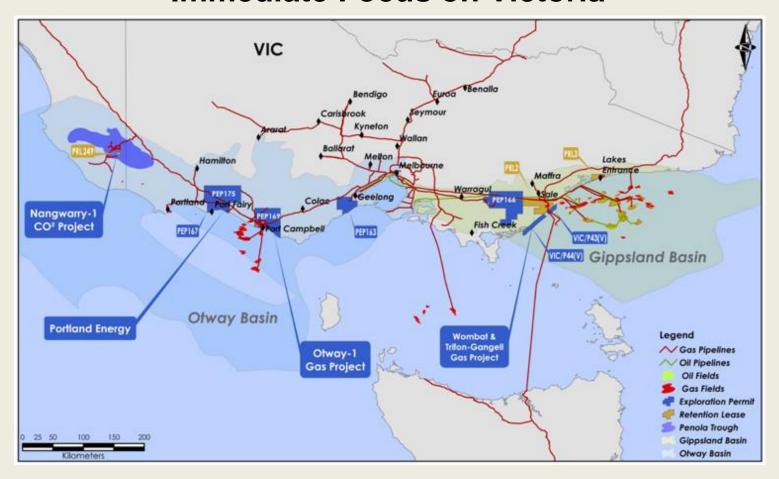
LAKES BLUE PROJECTS





- ✓ NewPeak holds a 17% stake
- ✓ Near-term cash flow opportunities from Victorian Projects
- ✓Investment offers strong leverage to under-supplied, high-priced east coast gas markets
- ✓ Discovery and development potential of a new Otway gas province in the Portland Energy project
- ✓ World-scale Gas Field discovery potential in PNG working with TotalEnergies
- ✓ Giant oil field discovery potential in the Arrowie Basin, SA
- √ Sustainable energy initiatives

Immediate Focus on Victoria



o PRL 2:

- √ Contingent Resources already independently certified
- √ Wombat-5 lateral well proposed, cost ~\$5m

o PEP 169:

- ✓ Enterprise North Prospect several investment offers under discussion (LKO ASX announcement 18 April 2024)
- Otway-1 well also proposed



