



Announcement Summary

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**Entity name**

MACQUARIE BANK LIMITED

**Security on which the Distribution will be paid**

MBLPC - CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-12-25

**Announcement Type**

New announcement

**Date of this announcement**

25/6/2024

**Distribution Amount**

AUD 2.00180000

**Ex Date**

5/9/2024

**Record Date**

6/9/2024

**Payment Date**

23/9/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

46008583542

**1.3 ASX issuer code**

MBL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/6/2024

**1.6 ASX +Security Code**

MBLPC

**ASX +Security Description**

CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-12-25

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

22/9/2024

**2A.4 +Record Date**

6/9/2024

**2A.5 Ex Date**

5/9/2024

**2A.6 Payment Date**

23/9/2024

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form****Estimated or Actual?**

Actual

AUD 2.00180000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.00180000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.80072000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.20108000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

21/6/2024

**3D.2 End date of payment period**

22/9/2024

**3D.3 Date dividend/distribution rate is set (optional)**

21/6/2024

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**

94

**3D.6 Dividend/distribution base rate (pa)**

4.4056 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

4.7000 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.3325 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set** $Gross\ rate * ( (1 - Tax\ Rate) / (1 - (Tax\ Rate * (1 - Franking\ Rate))) - 1 )$ **3D.12 Total dividend/distribution rate for the period (pa)**

7.7731 %

**3D.13 Comment on how total distribution rate is set**

- (1) Reference Rate (p.a.): 4.4056%
- (2) Margin (p.a.): 4.7000%
- (3) = (1) +(2) 9.1056%
- (4) Tax Rate (T): 30.00%
- (5) Franking Rate (F): 40.00%
- (6) Franking Adjustment Factor: 85.3659%  
 $(1 - T) / (1 - (T \times (1 - F)))$
- (7) = (3) x (6) Distribution Rate p.a.: 7.7731%



Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

- (1) Distribution rate p.a: 7.7731%
- (2) N - Number of days: 94
- (3) Distribution per BCN2: 2.0018  
= (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

**5.2 Additional information for inclusion in the Announcement Summary**