

NOTICE UNDER SECTION 708A(5)(e) OF THE *CORPORATIONS ACT 2001* (CTH)

This notice is given by Beonic Limited ACN 009 264 699 (ASX:BEO) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by the *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*.

The Company has today issued 63,674,241 new ordinary shares (**Shares**) at an issue price of \$0.022 per Share to certain institutional investors under the first tranche of the institutional placement announced on 19 June 2024.

The Company advises that:

1. the Shares will be issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

This announcement was authorised for release to ASX by the Board of the Company.

CONTACT INFORMATION

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