



Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Wednesday June 26, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 26-06-2027 EX \$0.01 | 67,500,000 | 26/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to Broker Options in Prospectus lodged 25 June 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 26-06-2027 EX \$0.01

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/6/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.hera-med.com/investor-relations>

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02820740-2A1531030?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

26/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HMD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Details of the securities are set out in sections 1.2 and 1.3 of the prospectus dated 25 June 2024 and lodged by HMD on that date. The issue of securities were approved by the HMD shareholders at the 2024 AGM on 20 June 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Details of the securities are set out in sections 1.2 and 1.3 of the prospectus dated 25 June 2024 and lodged by HMD on that date. The issue of securities were approved by the HMD shareholders at the 2024 AGM on 20 June 2024.



Issue details

Number of +securities

67,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HMD : ORDINARY FULLY PAID | 393,249,818 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HMDAAC : OPTION EXPIRING 23-JAN-2027 EX \$0.023 | 750,000 |
| HMDAAD : OPTION EXPIRING 11-MAR-2027 EX \$0.045 | 15,000,000 |
| HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C | 574,000 |
| HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C | 1,133,334 |
| HMDAZ : OPTION EXPIRING 20-JUL-2026 EX \$0.12 | 18,428,572 |
| HMDAX : OPTION EXPIRING 09-AUG-2027 EX \$0.15 | 250,000 |
| HMDAY : OPTION EXPIRING 27-JAN-2027 EX \$0.15 | 350,000 |
| HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20 | 7,440,000 |
| HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358 | 850,000 |
| New class - code to be confirmed : OPTION EXPIRING 26-06-2027 EX \$0.01 | 67,500,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/6/2024