



Announcement Summary

Entity name
EARLYPAY LTD

Announcement Type
New announcement

Date of this announcement
Wednesday June 26, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EPY	ORDINARY FULLY PAID	7,671,940	26/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EARLYPAY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

098952277

1.3 ASX issuer code

EPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Nov-2023 13:13

Announcement Title

Update - Update - Proposed issue of securities - EPY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

EPY : ORDINARY FULLY PAID

26/6/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,671,940

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Settlement of acquisition by the Company of selected assets from Timelio Pty Ltd for a purchase price of \$3m made up of \$1.285m cash and 7,671,940 shares at an issue price of \$0.2236 per share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.223600

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EPY : ORDINARY FULLY PAID	297,224,566

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPYAB : RIGHTS	5,182,997