26 June 2024

Earlypay Limited (ASX:EPY)

SECTION 708A CLEANSING NOTICE

Earlypay Limited ("**EPY**" or the "**Company**") advises that it has issued 7,671,940 fully paid ordinary shares at an issue price of $0.2236 (22.36 cents) per share in consideration for the acquisition of assets from Timelio Pty Ltd as announced to ASX on 13 November 2023.

The Company hereby confirms that:

(a) the shares referred to above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

(c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

    i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

    ii. Section 674 of the Corporations Act as it applies to the Company; and

(d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to this issue has been lodged with the ASX.

This release was authorised by the Chief Executive Officer of Earlypay Limited.

For further information, please contact:

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ABOUT EARLYPAY

Earlypay provides secured finance to SMEs in the form of invoice, equipment, and trade financing.

Earlypay's core product is invoice financing which can help SMEs overcome the cash flow pressure of waiting up to 60 days to receive payment of their customer invoices. Typically, Earlypay will provide SMEs with up to 80% of the invoice amount and funds can be used for any business purpose. Because invoice finance is supported by outstanding invoices, available funding increases in line with sales volume and is well suited to growing businesses.

Earlypay also provides SMEs with finance to invest in equipment and vehicles, and can also offer trade finance to clients to pay their suppliers.