

26 June 2024

## NOTICE REGARDING SECOND COURT HEARING

QV Equities Limited (ASX: QVE) (**QVE** or the **Company**) refers to the proposed acquisition of QVE by WAM Leaders Limited (ASX: WLE) (**WAM Leaders**) by way of a scheme of arrangement (**Scheme**) under which WAM Leaders is to acquire all of the shares in QVE, as announced to the ASX on 12 March 2024, and the explanatory statement and notice of meeting in relation to the Scheme released to the ASX (as approved by the Court on 28 May 2024) (**Scheme Booklet**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

Subject to QVE shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held at 10:00am (Sydney time) on Friday, 28 June 2024, the Federal Court of Australia (**Court**) hearing to approve the Scheme (**Second Court Hearing**) will take place at 10:15am (Sydney Time) on Thursday, 4 July 2024 at the Law Courts Building, 184 Phillip Street, Queens Square, Sydney NSW 2000.

QVE shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose the approval of the Scheme by the Court at the Second Court Hearing you must file with the Court, and serve on QVE, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on QVE at its address for service at least 1 day before the Second Court Hearing.

The address for service of QVE is Hazelbrook Legal Level 2, 131 Clarence Street, Sydney NSW 2000. The notice of appearance and affidavit must also be sent by email to [QVE@hazelbrooklegal.com](mailto:QVE@hazelbrooklegal.com).

-ENDS-

### Contact Details

If you have any questions about this announcement, please contact:

**Peter McKillop, Chairman**  
E: [QVE@hazelbrooklegal.com](mailto:QVE@hazelbrooklegal.com)

For further information about the proposed Scheme, please refer to the Scheme Booklet or if you have any questions, please contact the Shareholder Information Line on 1300 150 530 (in Australia) and +61 2 9066 4054 (International) Monday to Friday between 8:30am and 5:30pm (Sydney time).

This announcement has been authorised by the board of directors of QVE.