

26 June 2024

Via ASX Online
(2 pages including cover)

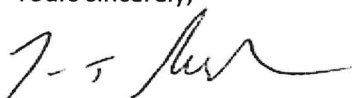
The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir / Madam

EPSILON HEALTHCARE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 614 508 039 (ASX: EPN) ("the Company")

Please see attached notice advising the Company's shareholders of the execution of a Deed of Company Arrangement on 24 June 2024.

Yours sincerely,



IAN JAMES PURCHAS
DEED ADMINISTRATOR

Epsilon Healthcare Limited (subject to Deed of Company Arrangement) ACN 614 508 039 (ASX: EPN)



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ASX Release

26 June 2024

EPSILON HEALTHCARE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 614 508 039 (ASX: EPN) ("the Company")

On 17 December 2023, pursuant to section 436A of the Corporations Act 2001 (Cth) (the Corporations Act) Ian James Purchas and Hugh Armenis of SV Partners were appointed as joint and several voluntary administrators of the Company (the Voluntary Administrators).

The second meeting of the Company's creditors was held on 27 March 2024. Also on 27 March 2024, meetings of creditors of Epsilon Pharma Pty Ltd (Administrators Appointed) (Pharma) and Epsilon Clinics Pty Ltd (Administrators Appointed) (Clinics) were held.

On 27 March 2024, the Voluntary Administrators adjourned each of the meetings for up to 45 business days in order for the Voluntary Administrators to, inter alia, review and consider the terms of proposed deeds of company arrangement (for each of the Company, Pharma and Clinics).

At the adjourned second meeting of the Company's creditors held on 31 May 2024 pursuant to section 439A of the Corporations Act, the creditors of the Company resolved, inter alia, that the Company execute a deed of company arrangement propounded by Alan Beasley and Peter Giannopoulos (the DOCA).

The creditors in Pharma and Clinics also passed resolutions to execute deeds of company arrangement proposed by Messrs Beasley and Giannopoulos, which proposals were interdependent.

On 24 June 2024, the DOCA was executed by the Company. Also on 24 June 2024, deeds of company arrangement were entered into by Pharma and Clinics.

Upon the execution of the DOCA, control and stewardship of the Company has reverted to the Company's directors.

Yours sincerely,

IAN JAMES PURCHAS
DEED ADMINISTRATOR

Epsilon Healthcare Limited (subject to Deed of Company Arrangement) ACN 614 508 039 (ASX: EPN)

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RESPECT SERVICE TEAMWORK

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