



# General Meeting

10am AEST  
Thursday 27 June 2024



# Agenda

Welcome and housekeeping

How to ask questions

Formal business of the meeting

- Resolutions 1 to 11

Poll on resolutions

Meeting close

# Resolution 1

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution.

*"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 20,000,000 Shares to Rookesbury Pty Ltd at a deemed issue price of \$0.01 per Share upon conversion of the 200,000 Notes held by Rookesbury Pty Ltd, on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 1	Votes	% Votes
For	364,535,041	99.15
Open for the Chair	886,466	0.24
Against	2,251,291	0.61
Abstain	18,173	
Excluded	-	

# Resolution 2

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution.

*"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 63,000,000 Shares to Brett Partridge at a deemed issue price of \$0.01 per Share upon conversion of the 630,000 Notes held by Brett Partridge, on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 2	Votes	% Votes
For	323,905,092	99.15
Open for the Chair	886,466	0.27
Against	2,674,591	0.61
Abstain	18,173	
Excluded	40,206,649	

# Resolution 3

To consider and, if thought fit, to pass, the following resolution as an ordinary resolution.

*"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the issue of 50,000,000 Shares to sophisticated or professional investors at an issue price of \$0.01 per Share, raising \$500,000, be ratified on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 3	Votes	% Votes
For	365,553,041	99.42
Open for the Chair	886,466	0.24
Against	1,227,775	0.33
Abstain	23,689	
Excluded	-	

# Resolution 4

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, the issue of 17,500,000 Shares to Mavi Holdings Limited at an issue price of \$0.01 per Share, raising \$175,000, be ratified on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 4	Votes	% Votes
For	361,956,161	98.45
Open for the Chair	886,466	0.24
Against	4,828,171	1.31
Abstain	20,173	
Excluded	-	

# Resolution 5

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 15,000,000 Shares to Catherine Alexandra Smith at a deemed issue price of \$0.02 per Share upon conversion of the 300,000 Notes held by to Catherine Alexandra Smith on the terms and conditions set out in the Explanatory Statement.”*

VALID PROXIES RECEIVED		
Resolution 5	Votes	% Votes
For	358,440,094	98.98
Open for the Chair	886,466	0.24
Against	2,820,571	0.78
Abstain	22,673	
Excluded	5,521,167	

# Resolution 6

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 25,000,000 Shares to Mayfield Super Fund at a deemed issue price of \$0.02 per Share upon conversion of the 500,000 Notes held by to Mayfield Super Fund on the terms and conditions set out in the Explanatory Statement.”*

VALID PROXIES RECEIVED		
Resolution 6	Votes	% Votes
For	362,533,061	98.60
Open for the Chair	886,466	0.24
Against	4,251,271	1.16
Abstain	20,173	
Excluded	-	



# Resolution 7

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of 1,250,000 Shares to VBT Pty Ltd at a deemed issue price of \$0.02 per Share upon conversion of the 25,000 Notes held by to VBT Pty Ltd on the terms and conditions set out in the Explanatory Statement.”*

VALID PROXIES RECEIVED		
Resolution 7	Votes	% Votes
For	362,530,061	98.60
Open for the Chair	886,466	
Against	4,256,271	1.16
Abstain	18,173	
Excluded	-	

# Resolution 8

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve the issue of 25,000,000 Options to Clee Capital each with an exercise price of \$0.020 per Option, on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 8	Votes	% Votes
For	361,970,598	98.45
Open for the Chair	886,466	0.24
Against	4,817,734	1.31
Abstain	16,173	
Excluded		

# Resolution 9

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve the issue of 10,000,000 Options to Cleo Capital each with an exercise price of \$0.015 per Option, on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 9	Votes	% Votes
For	361,959,498	98.45
Open for the Chair	886,466	0.24
Against	4,823,834	1.31
Abstain	21,173	
Excluded		

# Resolution 10

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve the issue of 35,000,000 Options to Clee Capital each with an exercise price of \$0.025 per Option, on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 10	Votes	% Votes
For	361,916,498	98.44
Open for the Chair	886,466	0.24
Against	4,866,834	1.32
Abstain	21,173	
Excluded		

# Resolution 11

To consider and, if thought fit, to pass, with or without amendment, the following Resolution as an ordinary resolution:

*"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of no more than 3,780,000 Shares to Brett Partridge at a deemed issue price of \$0.01 per Share to satisfy brokerage owing by the Company to Brett Partridge on the issue of Convertible Notes announced on 24 January 2024 on the terms and conditions set out in the Explanatory Statement."*

VALID PROXIES RECEIVED		
Resolution 11	Votes	% Votes
For	323,759,092	98.87
Open for the Chair	886,466	0.24
Against	2,818,591	0.86
Abstain	20,173	
Excluded	40,206,649	

# Poll

- Poll declared Open
- Poll overview: For each resolution, mark on your blue voting card whether you vote:
  - For
  - Against or
  - Abstain
- Voting is not compulsory
- Place your voting card in the ballot box that will be brought around.
- If you have any questions, please raise your hand.
- Poll declared Closed
- Results will be announced on the ASX shortly after the meeting concludes

# Meeting Close

