



## Announcement Summary

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**Entity name**

ALLIGATOR ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 27, 2024

**The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGE	ORDINARY FULLY PAID	959,913	26/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALLIGATOR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

140575604

**1.3 ASX issuer code**

AGE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/6/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

AGE : ORDINARY FULLY PAID

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease** **And the date the restrictions on transfer have ceased or will cease**

959,913

31/5/2024

**Issue date**

26/6/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

959,913

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Vesting and conversion of the short term incentive options as a result of the performance review for the COO conducted by the CEO and Board for the 2023-2024 period.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

49,915.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

A further 790,688 short-term incentive options were not awarded as part of the performance review process and now lapse.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGE : ORDINARY FULLY PAID	3,869,787,820
AGEOC : OPTION EXPIRING 28-NOV-2025	273,961,390

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	159,914,154
AGEAJ : PERFORMANCE SHARES	30,000,000