



Announcement Summary

Entity name
ENERGY ACTION LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday June 27, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

EAX refers to its Extraordinary General Meeting held on 26 June 2024 where EAXs shareholders approved:
1. the issue of up to 3,336,428 ordinary shares to Bruce Macfarlane; and
2. the issue of up to 512,480 ordinary shares to Derek Myers.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EAX	ORDINARY FULLY PAID	3,848,908	27/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENERGY ACTION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

137363636

1.3 ASX issuer code

EAX

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

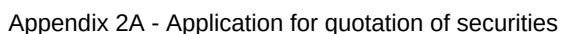
2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

EAX refers to its Extraordinary General Meeting held on 26 June 2024 where EAXs shareholders approved:

1. the issue of up to 3,336,428 ordinary shares to Bruce Macfarlane; and
2. the issue of up to 512,480 ordinary shares to Derek Myers.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



ASX +security code and description

Issue date

27/6/2024

Yes

3,848,908

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

To fund the retirement of debt

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EAX : ORDINARY FULLY PAID	38,981,441

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EAXAA : OPTION EXPIRING 30-NOV-2025 EX NIL	1,115,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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