

28 June 2024

ASX Announcement

Booktopia Group Limited (ASX: BKG) - Request for Extension of Voluntary Suspension

In accordance with Listing Rule 17.2, Booktopia Group Limited (“the “Company”) requests the voluntary suspension placed on its securities be extended until the Company is capable of making that announcement in relation to the additional funding its is seeking, which it currently expects to be by Friday 19 July 2024.

To this extent, and further to its announcement on 21 June 2024 it advises:

- The Company is continuing to seek funding to improve its liquidity, meet redundancy costs, and to provide it with ongoing working capital.
- The Company is continuing to seek support from suppliers and existing shareholders. Due diligence has been undertaken by some of these parties and the Company is now seeking to meet the preconditions required for any funding to be made available.
- The timetable for coming out of suspension is predicated on the form any potential funding takes, and the Company expects it will be in a better position to advise on the viability and form of that funding by 19 July 2024.
- In its opinion, the continued trading of the Company’s securities is likely to be materially prejudicial to its ability to seek support from various parties and to obtain necessary funding.
- The Company is not aware of any reason why its securities should not remain in suspension.

This announcement was authorised by the Board.

Enquiries to:

Alistair Clarkson
Company Secretary and General Counsel
0438 093132
alistairc@booktopia.com.au