

# PACIFIC CURRENT GROUP

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28 June 2024

**By ASX Online**

ASX Market Announcements Office

ASX Limited

**Cleansing notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Pacific Current Group Limited (**Company** or **PAC**) issued today 623,645 fully paid ordinary shares in the Company (**Shares**) to employees in consequence of the conversion of options and performance rights issued to them under the Company's employee share ownership plan, as foreshadowed in PAC's announcement to ASX Limited (**ASX**) on 22 May 2024.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
  - (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) the provisions of sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no information:
  - (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (2) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares; and
  - (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document;

other than the information as set out below:

"The Company continually reviews its existing investments in boutique fund asset managers, as well as assesses new investment opportunities. The Company is currently involved in a number of preliminary confidential discussions regarding possible transactions involving the potential purchase of its boutique investments. While these discussions are ongoing and there can be no assurance of completion, the possible transactions, if consummated, are not expected to result in an uplift in the Company's NAV of more than approximately 15%. PAC will update the market as required in accordance with its continuous disclosure obligations."

On 27 June 2024, PAC applied for quotation of the shares by giving to ASX a completed Appendix 2A.

**AUTHORISED FOR LODGEMENT BY:**

**Tony Robinson**  
**Chair**  
**Pacific Current Group Limited**

**CONTACT**

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**ABOUT PACIFIC CURRENT GROUP**

Pacific Current Group Limited is a multi-boutique asset management firm dedicated to providing exceptional value to shareholders, investors, and partners. We apply our strategic resources, including capital, institutional distribution capabilities and operational expertise to help our partners excel. As of June 2024, Pacific Current Group has investments in 16 boutique firms globally.