



Announcement Summary

Entity name

HUBIFY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HFY	ORDINARY FULLY PAID	15,000,000	01/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HUBIFY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60607921246

1.3 ASX issuer code

HFY

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Jun-2024 17:01

Announcement Title

Update - Update - Proposed issue of securities - HFY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HFY : ORDINARY FULLY PAID

Issue date

1/7/2024

Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

15,000,000 shares (consideration shares) are issued as part consideration for the Company's acquisition of business assets of Connected Intelligence announced on 4th April 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

450,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HFY : ORDINARY FULLY PAID	511,136,295

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HFYAD : PERFORMANCE RIGHTS	41,295,185