



## Announcement Summary

**Entity name**

THOR ENERGY PLC

**Date of this announcement**

Friday June 28, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
THRAM	ORDINARY FULLY PAID	9,847,460	27/06/2024
THRAM	ORDINARY FULLY PAID	19,694,921	28/06/2024
New class - code to be confirmed	OPTION EXPIRING 27-JUN-2027 EX \$0.026	60,152,539	27/06/2024
New class - code to be confirmed	OPTION EXPIRING 27-JUN-2027 EX \$0.026	9,847,461	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THOR ENERGY PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

121117673

**1.3 ASX issuer code**

THR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/6/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

13-May-2024 10:00

**Announcement Title**

New - Proposed issue of securities - THR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

THRAM : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

27/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

9,847,460

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.01300000

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

27/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

60,152,539

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Options issued to placees on the basis of one option for every two shares/CDIs subscribed.

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**ASX +security code and description**

THRAM : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

28/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

19,694,921

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.01300000

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

28/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

9,847,461

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Options issued to placees on the basis of one option for every two shares/CDIs subscribed.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 27-JUN-2027 EX \$0.026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

27/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Option terms provided in the Notice of Meeting lodged with the ASX on 3 June 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02600000

**Expiry date**

27/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

THR : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

60,152,539

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 27-JUN-2027 EX \$0.026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/6/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Option terms provided in the Notice of Meeting lodged with the ASX on 3 June 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02600000

**Expiry date**

27/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

THR : CHESS DEPOSITARY INTERESTS 1:1

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

9,847,461





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
THR : CHESS DEPOSITARY INTERESTS 1:1	200,558,401
THROD : OPTION EXPIRING 05-JAN-2025	67,466,646

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,725,000
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.25	1,440,000
THRAM : ORDINARY FULLY PAID	143,585,556
THRAY : OPTION EXPIRING 03-NOV-2028 EX \$0.30	18,518,520
THRAA : PERFORMANCE RIGHTS	3,000,000
New class - code to be confirmed : OPTION EXPIRING 27-JUN-2027 EX \$0.026	60,152,539
New class - code to be confirmed : OPTION EXPIRING 27-JUN-2027 EX \$0.026	9,847,461