



28 June 2024

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Placement of Shares

Notice under section 708A (5)(e) of the Corporations Act 2001 (Cth)

On 28 June 2024, Marmota Limited (ASX:MEU) issued 27,777,777 fully paid ordinary shares at 4.5 cents per share (Shares) pursuant to a placement to sophisticated and professional investors (**Issue**). An Appendix 2A with respect to the Issue accompanies this Notice.

The Company relies on section 708A of the *Corporations Act 2001* (Cth) (**the Act**) in relation to the issue. In accordance with section 708A(5)(e) of the Act, the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, Marmota has complied with the provisions of Chapter 2M of the Act as they apply to Marmota and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully

Lisa Askham-Levy
Company Secretary