



Announcement Summary

Entity name
PETRATHERM LTD

Announcement Type
New announcement

Date of this announcement
Friday June 28, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PTR	ORDINARY FULLY PAID	1,568,715	28/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PETRATHERM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53008172450

1.3 ASX issuer code

PTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jun-2024 16:23	New - Proposed issue of securities - PTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

PTR : ORDINARY FULLY PAID

28/6/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,568,715

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of salary to certain participating employees.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.022800

Any other information the entity wishes to provide about the +securities to be quoted

The shares issued are subject to voluntary escrow until 28 June 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PTR : ORDINARY FULLY PAID	226,319,854

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTRAP : OPTION EXPIRING 01-OCT-2024 EX \$0.084	1,000,000
PTRAC : OPTION EXPIRING 12-JAN-2026 EX \$0.093	500,000
PTRAR : OPTION EXPIRING 29-DEC-2026 EX \$0.069	325,000
PTRAE : OPTION EXPIRING 05-MAY-2026 EX \$0.096	75,000