

ASX Announcement**1 July 2024****CSR PERMITTED DIVIDEND PAYMENT DATE**

CSR Limited (“**CSR**” or the “**Company**”) refers to the proposed acquisition of CSR by Compagnie de Saint-Gobain (“**Saint-Gobain**”) by way of scheme of arrangement (“**Scheme**”) for \$9.00 cash per share, as announced to the ASX on 26 February 2024, and the Scheme Booklet in relation to the Scheme released to the ASX on 26 April 2024.

On 28 May 2024, CSR announced that the CSR Board determined to pay a fully franked CSR Permitted Dividend of \$0.12 cash per CSR Share prior to implementation of the Scheme, conditional on the Scheme becoming Effective.

CSR Shareholders who were recorded on the CSR Share Register on the CSR Permitted Dividend Record Date (being 7.00pm (Sydney time) on Monday, 24 June 2024) are entitled to receive the CSR Permitted Dividend, in respect of the CSR Shares they held at that time. The CSR Permitted Dividend will be paid to CSR Shareholders today, Monday, 1 July 2024.

The CSR Permitted Dividend will be fully franked and the franking credits will represent additional value to those CSR Shareholders who are able to realise a tax benefit from those franking credits and who are CSR Shareholders on the CSR Permitted Dividend Record Date.

As a result of the payment of the CSR Permitted Dividend, the Transaction Consideration under the Scheme of \$9.00 cash per CSR Share will therefore comprise:

- the Scheme Consideration of \$8.88 cash per CSR Share; and
- the CSR Permitted Dividend of \$0.12 cash per CSR Share.

CSR Shareholders who hold CSR Shares on the Scheme Record Date of 7.00pm (Sydney time) on Tuesday, 2 July 2024 are expected to be paid the Scheme Consideration of \$8.88 cash per CSR Share on the Implementation Date for the Scheme, which is currently expected to be Tuesday, 9 July 2024.

Shareholder Information Line

For further information, please refer to the Scheme Booklet. If you have any questions, please contact the Shareholder Information Line on 1300 237 569 (for callers within Australia) or +61 2 9066 4055 (for callers outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays).

This announcement has been authorised for release by the Board of Directors of CSR.

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