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National Exchange

Proprietary Ltd

26 Francis Street
Melbourne Vic
3000

ABN 67 006 079 974

1 July 2024

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604 : Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To : 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on: 28 June 2024

The previous notice was given to the company on 15 February 2024

The previous notice was dated 15 February 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities	Previous notice		Current notice	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid shares	38,000,000	15.83%	38,000,000	16.60%

Voting power percentage based on an issued capital of 228,837,228 as per the ASX notice dated 14 June 2024.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<i>Holder of relevant interest</i>	<i>Registered holder of securities</i>	<i>Person entitled to be registered as holder (8)</i>	<i>Nature of relevant interest (6)</i>	<i>Class and number of securities</i>	<i>Person's votes</i>
Prudential Nominees Pty Ltd (PN)	Prudential Nominees Pty Ltd	Prudential Nominees Pty Ltd	Owner	10,000,000	10,000,000
National Exchange Pty Ltd	National Exchange Pty Ltd	National Exchange Pty Ltd	Owner	28,000,000 ordinary fully paid shares	28,000,000
David Tweed			Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd	38,000,000 ordinary fully paid shares	38,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

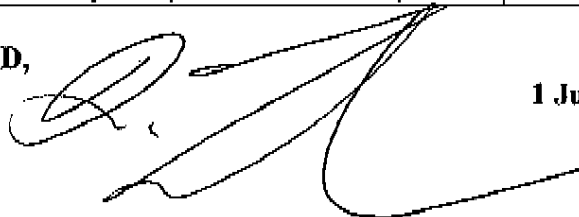
<i>Name and ACN / ARSN (if applicable)</i>	<i>Nature of association</i>

6. Addresses

The addresses of persons names in this form are as follows:

<i>Name</i>	<i>Address</i>
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

**DAVID TWEED,
DIRECTOR**



1 July 2024