

PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Resolution Minerals Ltd ACN 617 789 732 (**Company**) (ASX:RML) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 31,224,000 quoted options (1.5 cent exercise price and 31 July 2025 expiry ASX:RML0) in the Company (**Options**) on 1 July 2024.

The Company advises that:

- (1) the Company issued the Options without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (3) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board of the Resolution Minerals Ltd

For further information please contact:

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