

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **WT Financial Group Limited**

ACN/ARSN 169 037 058

### 1. Details of substantial holder (1)

Name UIL Limited (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 27 June 2024

The previous notice was given to the company on 22 June 2023

The previous notice was dated 20 June 2023

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	68,141,425	20.61%	73,387,329	21.63%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Somers Limited and UIL Limited	Claredon House, 2 Church Street, Hamilton HM11, Bermuda
ICM Investment Management	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP
ICM Limited (and other associates as listed in Annexure B)	34 Bermudiana Road, Hamilton HM11, Bermuda

Signature

Print Name

Tracey Merckel

Capacity

Notifications Administrator

Signature



Date

01 July 2024

## Annexure 'A'

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 01 July 2024.

**Print Name** Tracey Merckel **Capacity** Notifications Administrator

**Signature**  **Date** 01 July 2024

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22 June 2023	Somers Limited	On Market Purchase	\$4 531	57 358	57 358
30 June 2023	Somers Limited	On Market Purchase	\$23 306	295 010	295 010
03 July 2023	Somers Limited	On Market Purchase	\$25 280	320 000	320 000
04 July 2023	Somers Limited	On Market Purchase	\$40 920	517 975	517 975
20 July 2023	Somers Limited	On Market Purchase	\$22 470	287 892	287 892
24 July 2023	Somers Limited	On Market Purchase	\$2 087	26 760	26 760
01 August 2023	Somers Limited	On Market Purchase	\$2 045	26 908	26 908
28 February 2024	Somers Limited	On Market Purchase	\$35 088	500 000	500 000
29 February 2024	Somers Limited	On Market Purchase	\$32 581	500 000	500 000
01 March 2024	Somers Limited	On Market Purchase	\$32 581	500 000	500 000
01 March 2024	Somers Limited	On Market Purchase	\$32 581	500 000	500 000
04 March 2024	Somers Limited	On Market Purchase	\$34 031	567 175	567 175
04 March 2024	Somers Limited	On Market Purchase	\$60 000	1 000 000	1 000 000
18 June 2024	Somers Limited	On Market Purchase	\$4 237	58 046	58 046
27 June 2024	Somers Limited	On Market Purchase	\$6 659	88 780	88 780

22 June 2023 – 27 June 2024	Somers Limited UIL Limited ICM Limited ICM Investment Management Limited General Provincial Life Pension Fund Limited Union Mutual Pension Fund Limited Somers Isles Private Trust Company Limited Duncan Saville	Change in relevant interest due to on market purchases by Somers Limited	-	5 245 904	5 245 904
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## Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 01 July 2024.

**Print Name** Tracey Merckel **Capacity** Notifications Administrator

**Signature**  **Date** 01 July 2024

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Somers Limited	JP Morgan Nominees Australia Limited	Somers Limited	Beneficial Owner	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited	Registered holder	2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under section 608(3)(a) of the Corporations Act which has voting power of above 20% in UIL Limited.	62,886,087 ordinary shares	62,886,087
UIL Limited	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over Somers Limited	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited	Beneficial Owner	62,886,087 ordinary shares	62,886,087
ICM Limited	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Somers Limited.	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited.	62,886,087 ordinary shares	62,886,087
ICM Investment Management Limited	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under sections 608(1)(b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has common control over Somers Limited.	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000

	JP Morgan Nominees Australia Limited	UIL Limited		62,886,087 ordinary shares	62,886,087
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited		62,886,087 ordinary shares	62,886,087
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Somers Limited	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited		62,886,087 ordinary shares	62,886,087
Somers Isles Private Trust Company Limited	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited		62,886,087 ordinary shares	62,886,087
Duncan Saville	JP Morgan Nominees Australia Limited	Somers Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited.	8,501,242 ordinary shares	8,501,242
	Somers Limited	Somers Limited		2,000,000 ordinary shares	2,000,000
	JP Morgan Nominees Australia Limited	UIL Limited		62,886,087 ordinary shares	62,886,087