

2 July 2024

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Completion of CVC Notes 2 wholesale offer

CVC Limited (ASX:CVC) (**CVC**) today announces that it has received binding commitments for 150,000 new redeemable, unsecured, non-convertible notes (**New Notes**) by way of a wholesale offer, at a fixed price of \$100.50¹ per New Note (**Offer**), which will result in CVC raising approximately A\$15 million.

CVC will issue 150,000 New Notes under the Offer.

The New Notes will form a single series with the existing CVC Notes 2 (which trade on ASX under the ticker "CVCHA") on and from the issue date of the New Notes.

Settlement of the Offer is scheduled to take place on Tuesday, 9 July 2024 with the issue of the New Notes to occur on Wednesday, 10 July 2024 and quotation on the ASX to occur on Thursday, 11 July 2024.

This release has been approved by the Board of CVC Limited.

– Ends –

¹ Includes an estimated accrued interest payment of A\$0.50.

DISCLAIMERS

Not financial product advice

This announcement is not a financial product or investment advice, a recommendation to acquire New Notes or accounting, legal or tax advice and does not and will not form any part of any contract for the acquisition of New Notes. It has been prepared without taking into account the objectives, financial or tax situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate for their jurisdiction. CVC is not licensed to provide financial product advice in respect of an investment in securities. Cooling off rights do not apply to the acquisition of New Notes.

Not an offer

The information in this announcement does not constitute an offer in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any New Notes in the United States. The New Notes have not been, and will not be, registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. The New Notes may not be offered or directly or indirectly, in the United States unless they have been registered under the U.S. Securities Act or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable U.S. state securities laws.

Risks

An investment in the New Notes is subject to risk, which may include possible delays in repayment and loss of income and capital invested. Investors should refer to the risk factors with respect to the Notes and CVC as set out in section 6 of the prospectus dated 4 April 2023 issued in connection with the original issuance of the Notes.