

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

2 July 2024

Notice Under Section 708A(5)(e) of the Corporations Act

This notice (**Notice**) is given by Visionflex Group Limited (ACN 138 897 533) (ASX: VFX) (**Company** or **Visionflex**) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Visionflex has today issued 83,008,800 new fully paid ordinary shares (**New Shares**) at an issue price of \$0.005 per New Share, representing all of the shares to be issued pursuant to the placement to sophisticated or professional investors as announced to the ASX on 26 June 2024, and pursuant to the Company's available capacity under ASX Listing Rule 7.1A.

The Company advises that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this Notice is being given under and in accordance with section 708A(5)(e) of the Corporations Act;
- c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this Notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this Notice.

An application for quotation of securities (Appendix 2A) with respect to the New Shares was lodged with ASX on Monday, 1 July 2024.

Maria Clemente
Company Secretary

This Notice has been authorised for release on the ASX by Christopher Whitehead, Non-Executive Chairman.

About Visionflex Group

Visionflex is a global virtual healthcare platform that enables medical professionals to diagnose, monitor and treat patients over a secure, private network. To date, Visionflex has advanced the care of patients in segments including the primary healthcare networks, aged care, aboriginal health organisation's, hospitals, corrective services, and the resource sectors.

<https://www.visionflex.com>