Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

<u>To</u> Company Name/Scheme BlueBet Holdings Limited

ACN/ARSN 647 124 641

1. Details of substantial holder (1)

Name Majestic Equity Pty Ltd as trustee for the Catherine Tripp Trust (Majestic)

ACN/ARSN (if applicable) 165 464 602

The holder became a substantial holder on 1 July 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	90,242,070	90,242,070	16.10%

*based on 561,733,904 BBT shares on issue

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Majestic	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) (the Act) as the registered holder of shares.	90,242,070 fully paid ordinary shares
Catherine Tripp	Relevant interest pursuant to section 608(1) of the Act as director/company secretary and sole shareholder of the Company due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities.	90,242,070 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
Majestic Catherine Tripp	Majestic	Majestic	90,242,070 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant	Date of acquisition	Consideration (9)		Class and number
interest	'	Cash	Non-cash	of securities
Majestic Catherine Tripp	1 July 2024	NIL	Non-cash consideration pursuant to the sale of business and assets by NTD Pty Ltd to BlueBet Pty Ltd as announced on 11 April 2024 and as further described in the Notice of Meeting dated 30 April 2024.	90,242,070 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Catherine Tripp	Sole Director and Secretary of Majestic

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Majestic	c/- Dale Sanftl, 62 River Street, South Yarra VIC 3141
Catherine Tripp	c/- Dale Sanftl, 62 River Street, South Yarra VIC 3141

Signature

print name Catherine Tripp capacity Authorised signatory

sign here Signed by:

date 1 July 2024