

CD PRIVATE EQUITY FUND II: [ASX: CD2](#)

DISTRIBUTION ANNOUNCEMENT

K2 Asset Management Ltd (**K2**), the responsible entity (**RE**) of CD Private Equity Fund II (**Fund**), is pleased to announce a distribution of \$0.07 per unit.

Distribution: \$0.07 per unit
Ex-Distribution Date: Wednesday 10 July 2024
Record Date: Thursday 11 July 2024
Expected Payment of Distribution: on or around Monday 5 August 2024

Upon receipt of this Distribution, on an absolute return basis, Unitholders who have held units since inception will have received a total of \$2.38 per unit, representing a 1.49 times return on their initial investment¹.

As part of this distribution, the U.S. Select Private Opportunities Fund II GP, LLC, the General Partner (GP), of U.S. Select Private Opportunities II Fund, L.P. (LP) reduced the remaining and prospective capital commitment of the Limited Partners, which includes the Fund, by US\$2.0 million. The Fund's share of this reduction in capital commitment is US\$1.7 million. In addition to distributing surplus cash at bank, the Fund will be distributing the majority of this commitment reduction after accounting for operating and tax expenses.

We encourage Unitholders to ensure that their payment details and TFN/ABN are up to date with the Fund's unit registry, Boardroom Pty Ltd ([here](#)), before the record date.

Unitholders are welcome to reach out to the Investor Relations team via email at cdfunds@k2am.com.au or by calling +61 3 9691 6110.



Hollie Wight
Head of RE and Trustee Services
K2 Asset Management Ltd
as Responsible Entity for CD Private Equity Fund II