

4 July 2024

SCHEME OF ARRANGEMENT BECOMES LEGALLY EFFECTIVE AND SUSPENSION OF TRADING ON ASX

QV Equities Limited (ASX: QVE) (**QVE** or the **Company**) refers to the announcement made earlier today (Thursday, 4 July 2024), in relation to the approval by the Federal Court of Australia (**Court**) of the proposed acquisition of all shares in QVE by WAM Leaders Limited (ASX: WLE) (**WAM Leaders**) by way of a scheme of arrangement (**Scheme**). QVE confirms that it has today lodged an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**).

An office copy of the Court orders lodged with ASIC is annexed to this announcement.

The Scheme is now legally effective, and it is expected that quotation of QVE Shares on the ASX will be suspended from the close of trading today.

It is expected that implementation of the Scheme will occur on 15 July 2024, at which time QVE shareholders who owned QVE shares at the Record Date at 5:00pm (Sydney time) on 8 July 2024 will receive Scheme Consideration as defined in the Scheme Booklet. The dates set out above are indicative only and the times and dates are subject to change. QVE will announce any changes to the ASX.

-ENDS-

Contact Details

If you have any questions about this announcement, please contact:

Peter McKillop, Chairman

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For further information about the proposed Scheme, please refer to the Scheme Booklet or if you have any questions, please contact the Shareholder Information Line on 1300 150 530 (in Australia) and +61 2 9066 4054 (International) Monday to Friday between 8:30am and 5:30pm (Sydney time).

This announcement has been authorised by the board of directors of QVE.

Annexure A – Court orders



Federal Court of Australia

District Registry: New South Wales Registry

Division: General

No: NSD589/2024

QV EQUITIES LIMITED ACN 169 154 858

Plaintiff

ORDER

JUDGE: Justice Halley

DATE OF ORDER: 4 July 2024

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff and holders of ordinary shares in the plaintiff, agreed to by the said members at the meeting held on 28 June 2024, the terms of which are set out in Annexure B to Exhibit 1 in this proceeding (**Scheme**), be approved.
2. The plaintiff is to lodge with the Australian Securities and Investments Commission a sealed copy of these orders, pursuant to s 411(10) of the Act.
3. Pursuant to s 411(12) of the Act, the plaintiff be exempt from compliance with s 411(11) of the Act in relation to the Scheme.
4. These Orders be entered forthwith.

Date orders authenticated: 4 July 2024


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.