



4 July 2024

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

CONFIRMATION OF COMPULSORY ACQUISITION OF BORAL SHARES

Seven Group Holdings Limited (**SGH**, ASX:SVW) is pleased to confirm that Network Investment Holdings Pty Ltd (ACN 078 448 512), a wholly owned subsidiary of SGH, has now completed its compulsory acquisition of the outstanding ordinary shares in Boral following its off-market takeover bid announced on 19 February 2024.

As foreshadowed in section 4.4(b) of its Bidder Statement, SGH will soon apply to have Boral removed from the official list of the ASX.

This release has been authorised to be given to the ASX by the MD & CEO of SGH.

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Seven Group Holdings Limited is an Australian diversified operating group, with market leading businesses across industrial services, energy and media. In industrial services, SGH owns WesTrac, Coates and Boral. WesTrac is the sole authorised Caterpillar dealer in Western Australia, New South Wales and the Australian Capital Territory. Coates is Australia's largest industrial and general equipment hire business. Boral is Australia's largest and leading integrated construction materials business. In Energy, SGH has a 30.0% shareholding in Beach Energy, as well as interests in other energy assets in Australia and the United States. In Media, SGH has a 40.2% shareholding in Seven West Media, one of Australia's largest multiple platform media companies, including the Seven Network, 7plus and The West Australian.



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