



Spheria Emerging Companies Limited (Company)
Level 25, 264 George Street
Sydney NSW 2000

Telephone: 1300 010 311
Email: invest@pinnacleinvestment.com
ACN 621 402 588

4 July 2024

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Monthly NTA Update

Please find below the Net Tangible Asset backing per share for Spheria Emerging Companies Limited (ASX: SEC) as at 30 June 2024:

Net Tangible Assets (NTA) per share¹

| | |
|---------------------------|---------|
| Pre-tax NTA ² | \$2.231 |
| Post-tax NTA ³ | \$2.239 |

1 NTA calculations exclude Deferred Tax Assets relating to capitalised issue cost related balances and income tax losses. These figures are subject to audit.

2 Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

3 Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours sincerely,

Calvin Kwok
Company Secretary