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Innlanz Limited
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ASX Announcement

EXTENSION OF CLOSING DATE TO BUY-BACK OFFER PERIOD AND DELISTING DATE

SYDNEY, AUSTRALIA – 5 July 2024 – Innlanz Limited (ASX: INL) (Innlanz or the **Company**), is announcing an extension of the offer period under its off-market equal access share buy-back (**Buy-Back**), the terms of which are contained in the buy-back booklet (**Buy-Back Booklet**) relating to the buy-back being undertaken as part of the privatisation and delisting of INL as approved by the shareholders of INL (**INL Shareholders**) on 14 June 2024.

Due to mailing delays, some INL Shareholders may not have received physical copies of the Buy-Back Booklet and the accompanying personalised Buy-Back Acceptance Forms. In order to allow INL Shareholders sufficient time to consider the Buy-Back Booklet and return their Buy-Back Acceptance Forms, the Company has determined to extend the closing date of the Buy-Back to **26 July 2024**.

The Company also advises INL Shareholders that the extension of the closing date of the Buy-Back will also result in a delay to the date of the delisting of Innlanz (**Delisting**) to **5 August 2024**.

Returning Buy-Back Acceptance Forms by email

The Company has also instructed its share registry, Computershare Investor Services Pty Limited, to accept emailed copies of valid and signed Buy-Back Acceptance Forms submitted by INL Shareholders. Should you wish to submit your Buy-Back Acceptance Form via email, please scan and email your signed Buy-Back Acceptance Form to corpactprocessing@computershare.com.au.

A copy of the Buy-Back Booklet has been announced to the ASX on 14 June 2024 and is also available on Innlanz's website (www.innlanz.com/shareholder-information/). The Buy-Back Booklet contains all relevant information and details on how INL Shareholders can participate in the Buy-Back, if they wish to do so.

If you have any questions in relation to the Buy-Back or the Delisting, please consult your financial, legal, tax or other professional advisor or call INL on 02 9689 9969 for callers within Australia or +61 2 9689 9969 for callers outside of Australia between 8:30am and 5:00pm (Sydney time) Monday to Friday.

Updated timetable

An updated indicative timetable for the Buy-Back and the delisting is set out below.

Event	Date
ASX announcement of Delisting and Buy-Back	Wednesday, 15 May 2024
Despatch of Notice of Meeting and Explanatory Statement	Wednesday, 15 May 2024
General Meeting	Friday, 14 June 2024
Ex-Entitlement Date for Buy-Back	Wednesday, 19 June 2024

Event	Date
Record Date for Buy-Back	Thursday, 20 June 2024
Despatch of the Buy-Back Booklet	Wednesday, 26 June 2024
Opening Date for Buy-Back	Wednesday, 26 June 2024
Last day to extend Closing Date for Buy-Back	Friday, 5 July 2024
Closing Date for Buy-Back	Friday, 26 July 2024 at 5:00 pm (AEST)
Announcement of the results of the Buy-Back and lodgement of Appendix 3C, Part 5 (Final Notice)	Monday, 29 July 2024
Shares to be cancelled and register of members to be updated.	Monday, 29 July 2024
Lodgement of Appendix 3H (notification of cessation of securities)	Tuesday, 30 July 2024
Suspension Date (Date on which the Shares are suspended from trading on ASX)	Tuesday, 30 July 2024
Settlement Date of Buy-Back	Monday, 5 August 2024
Delisting Date (Date on which the Delisting is expected to take effect)	Monday, 5 August 2024

The above timetable is indicative only and may be subject to change. Subject to the Corporations Act and the ASX Listing Rules, Innlanz reserves the right to amend this indicative timetable without prior notice to INL Shareholders. The Company will inform INL Shareholders of any changes to the above timetable via ASX announcement.

INL Shareholders have the opportunity to participate in the Buy-Back for 100% of their Shares. INL Shareholders who elect not to participate in the Buy-Back offer will retain their exposure to an unlisted company after the Delisting.

Authorised for release by the Board of Innlanz Limited.

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